



INTRACOM CONSTRUCTIONS SOCIETE ANONYME TECHNICAL AND STEEL CONSTRUCTIONS
Ledger Number S.A. 16205/06/B/87/37
Financial data and information regarding the period from January 1st 2009 to March 31st 2009
According to the Decision 4/507/28.04.2009 of the Board of Directors of the Stock Exchange Committee

The figures and information illustrated below resulting from the financial statements, aim to provide a general view of the financial position and the results of INTRACOM CONSTRUCTIONS SOCIETE ANONYME TECHNICAL AND STEEL CONSTRUCTIONS (d.t. INTRAKAT) as well as of INTRAKAT Group. We therefore suggest to the reader, before proceeding to any kind of investment decision or any other transaction with the issuer, to look up its web site address, where the financial statements along with the Certified Auditor-Accountant's review report, whenever it is required, are presented.

Web Site Address : www.intrakat.gr

Date of the Financial Statements' approval by the Board of Directors: May 27th, 2009

FINANCIAL POSITION STATEMENT
(Figures expressed in Euro)

	THE GROUP		THE COMPANY	
	31.03.2009	31.12.2008	31.03.2009	31.12.2008
ASSETS				
Self-used tangible fixed assets	40.511.744	38.844.213	35.197.774	33.249.361
Investment property	6.925.710	16.201.044	6.314.100	15.551.128
Other intangible assets	617.254	666.713	555.554	613.849
Other non-current assets	7.081.926	7.287.919	12.904.824	12.873.984
Inventories	15.232.521	14.175.713	13.051.288	12.318.184
Trade debtors	140.769.088	140.403.490	117.047.633	120.073.374
Other current assets	25.681.707	29.735.087	16.515.471	18.232.632
Non-current assets intended for sale	7.368.773	--	7.368.773	--
TOTAL ASSETS	244.188.723	247.314.179	208.955.417	212.912.512
SHAREHOLDERS' EQUITY AND LIABILITIES				
Share capital	31.249.400	31.249.400	31.489.780	31.489.780
Other equity items	55.668.643	55.706.409	58.606.641	58.328.418
Total equity of Company's Shareholders (a)	86.918.043	86.955.809	90.096.421	89.818.198
Minority Interests (b)	920.937	976.330	--	--
Total Equity (c) = (a) + (b)	87.838.980	87.932.139	90.096.421	89.818.198
Provisions/Other long-term liabilities	20.513.021	24.591.087	11.968.445	12.023.669
Current borrowings	52.053.906	52.049.684	44.549.407	43.979.480
Other current liabilities	83.782.816	82.741.269	62.341.144	67.091.165
Total Liabilities (d)	156.349.743	159.382.040	118.858.996	123.094.314
TOTAL EQUITY & LIABILITIES (c) + (d)	244.188.723	247.314.179	208.955.417	212.912.512

INCOME STATEMENT FOR THE PERIOD
(Figures expressed in Euro)

	THE GROUP		THE COMPANY	
	1.1.-31.3.2009	1.1.-31.3.2008	1.1.-31.3.2009	1.1.-31.3.2008
Sales	45.349.183	37.885.806	33.221.829	29.775.549
Gross Profit	5.561.963	5.642.732	4.548.648	4.370.038
Profit before taxes, financing and investing results	2.327.449	2.441.128	1.896.202	1.727.137
Profit before taxes	661.443	812.877	667.204	442.812
Less: Taxes	-144.469	-319.648	53.913	-9.059
Profit after taxes (A)	516.974	493.229	721.117	433.753
Attributable to:				
Equity holders of the Parent	563.704	333.032	721.117	433.753
Minority Interests	-46.730	160.197	--	--
Other total income after taxes (B)	-610.133	-2.977.715	-442.894	-2.843.267
Consolidated total income after taxes (C)=(A)+(B)	-93.159	-2.484.486	278.223	-2.409.514
Attributable to:				
Equity holders of the Parent	-37.766	-2.637.611	-278.223	-2.409.514
Minority Interests	-55.393	153.125	--	--
Basic earnings after taxes per share (in Euro)	0,0061	0,0069	0,0078	0,0089
Profit before taxes, financing, investing results and total depreciation	3.390.010	3.358.127	2.725.340	2.494.956

ADDITIONAL DATA AND INFORMATION

- The Companies and joint-ventures included in the Group and all the related information are set out in detail in note 5.5 of the Group's interim financial statements.
- Transactions and balances of the receivables and liabilities of the Mother company and the Group at the end of the current period with the related parties, as defined by IAS 24, are as follows:

Figures in Euro	The Group	The Company
a) Revenues	5.114.978	5.882.260
b) Expenses	569.272	881.597
c) Receivables	30.043.099	37.394.201
d) Liabilities	3.693.047	9.629.805
e) Transactions and fees of management executives and administration members	356.240	356.240
- The number of employed personnel at the end of the current period was: Group: 595 people (31.03.08: 583 people), Company: 391 people (31.03.08: 402 people).
- There are no shares of the Parent Company held by her or by subsidiaries, related and joint-ventures at the end of the current period, except for the 707.000 shares held by the subsidiary "EUROKAT" due to the contribution of its construction branch to the mother company in 2008, which constitute equity shares for the Group and are presented subtractively in the Group's equity and will be handled according to the provisions of articles 16 and 17 of Codified Law 2190/1920.
- Other total income after taxes pertain to: a) valuation of available-for-sale financial assets amounting€ -451.578 (for the Group and the Company)

STATEMENT OF CHANGES IN EQUITY
(Figures expressed in Euro)

	THE GROUP		THE COMPANY	
	31.03.2009	31.03.2008	31.03.2009	31.03.2008
Total equity at the beginning of the period (01.01.2009 and 01.01.2008 respectively)	87.932.139	70.805.633	89.818.198	68.884.105
Consolidated total revenues after taxes	-93.159	-2.484.486	278.223	-2.409.514
Total equity at the end of the period (31.03.2009 and 31.03.2008 respectively)	87.838.980	68.321.147	90.096.421	66.474.591

CASH FLOW STATEMENT
(Figures expressed in Euro)

	THE GROUP		THE COMPANY	
	1.1.-31.3.2009	1.1.-31.3.2008	1.1.-31.3.2009	1.1.-31.3.2008
Operating activities				
Profit before taxes	661.443	812.877	667.204	442.812
Plus / less adjustments for:				
Depreciation	1.062.561	916.999	829.138	767.819
Provisions	-10.236	46.060	48.145	56.461
Results (revenues, expenses, profit and losses) from investing activity	373.161	337.334	43.949	201.251
Interest and other relevant expenses	1.234.066	1.243.108	1.086.907	1.050.421
Plus / less adjustments for changes in working capital accounts or related to operating activities:				
Decrease / (increase) in inventories	-1.056.808	-1.062.148	-733.104	-917.318
Decrease / (increase) in trade and other receivables	-299.489	-9.401.224	2.968.010	-8.586.992
(Decrease) / increase in trade and other payables (except for borrowings)	-2.837.581	3.726.262	-4.659.154	1.951.216
Less: Interest and other relevant expenses paid	1.570.764	1.439.261	1.044.094	1.050.228
Less: Income tax paid	1.076.160	63.281	982.935	63.281
Total inflows / (outflows) from operating activities (a)	-3.519.807	-4.883.272	-1.775.934	-6.147.839
Investing activities				
Acquisition of subsidiaries, related, joint-ventures and other investments	--	--	--	-20.000
Purchase of tangible and intangible fixed assets	-797.353	-1.959.052	-887.453	-1.397.706
Proceeds from disposal of tangible and intangible fixed assets	1.200	11.165	1.200	1.058
Interest received	107.027	31.534	30.566	7.079
Total inflows / (outflows) from investing activities (b)	-689.126	-1.916.353	-855.687	-1.409.569
Financing activities				
Proceeds from borrowings	3.559.800	17.790.893	2.850.000	14.293.679
Repayments of borrowings	-3.555.579	-11.831.847	-2.280.073	-10.906.812
Finance lease principal payments (sinking funds)	-122.321	-85.696	-86.740	-48.039
Currency translation differences of foreign subsidiaries	-158.555	-134.448	8.684	--
Total inflows / (outflows) from financing activities (c)	-276.655	5.738.902	491.871	3.338.828
Net increase / (decrease) in the period's cash and cash equivalents (a)+(b)+(c)	-4.485.588	-1.060.723	-2.139.750	-4.218.580
Cash and cash equivalents at the beginning of the period	21.216.414	11.711.554	10.705.001	8.665.911
Cash and cash equivalents at the end of the period	16.730.826	10.650.831	8.565.251	4.447.331

- and b) currency translation differences of foreign subsidiaries and branches amounting€ -158.555 (for the Group) and € 8.684 (for the Company).
- There is no collateral security on the Company's and the Group's fixed assets, except for a mortgage prenotation amounting€ 96.845 on a fixed asset coming from the concession of a branch that took place in 2008, for which the company has claimed its revocation since the reasons for registering it cease to exist.
- The Basic Accounting Principles applied are the same with those applied on the Balance Sheet as of 31.12.2008.
- The Group's financial statements are included in the consolidated financial statements of INTRACOM HOLDINGS Group, which is located in Greece and participates to the issuer's share capital by 61,76%.
- There are no litigious or under arbitration differences of judiciary or administrative organs that have or may have a significant implication on the Company's and the Group's financial situation or operations. The provisions made for "Other Provisions", amount€ 6.024.086 (for the Group) and € 4.807.685 (for the Company).
- No provisions have been made for the unaudited fiscal year 2008 of the mother company due to the existence of tax losses carried forward and it is estimated that any additional expenses that may incur will have no significant implication on the financial statements. In reference with the Group's companies, provisions for unaudited fiscal years have been made amounting€ 112.180 (note 7.11 of the interim financial statements). The Company's and the Group's unaudited fiscal years are presented in detail in note 7.20 of the interim financial statements.
- Non-current assets intended for sale pertain to land of an acquisition cost of € 7.368.773 for which a preliminary sale agreement has been signed (notes 7.3 and 7.21 of the interim financial statements).

Peania, May 27th 2009

THE CHAIRMAN OF THE B.o.D.
S. P. KOKKALIS
ID No. / P 695792

THE MANAGING DIRECTOR
P. K. SOURETIS
ID No. / AB 348882

THE FINANCIAL DIRECTOR
S. K. KARAMAGIOLIS
ID No. / K 672375

THE CHIEF ACCOUNTANT
H. A. SALATA
ID No. / X 516418