



INTRACOM CONSTRUCTIONS SOCIETE ANONYME TECHNICAL AND STEEL CONSTRUCTIONS
Ledge Number S.A. 16205/06/B/87/37

19 KM PEANIA - MARKOPOULO AVE., 190 02 PEANIA ATTIKA, GREECE

FINANCIAL DATA AND INFORMATION REGARDING THE FISCAL YEAR FROM January 1st 2009 to December 31st 2009

(reported under the provisions of Codified Law 2190 Art.135 for companies which prepare annual financial statements consolidated or stand alone in accordance with IAS)

The figures and information set out below resulting from the financial statements, aim to provide a general view of the financial position and the results of INTRACOM CONSTRUCTIONS SOCIETE ANONYME TECHNICAL AND STEEL CONSTRUCTIONS as well as of INTRAKAT Group. We therefore suggest to the reader, before proceeding to any kind of investment decision or any other transaction with the issuer, to visit its web site address, where the financial statements along with the Certified Auditor-Accountant's review report are presented.

COMPANY INFORMATION

Competent Prefecture : Ministry of Development, Management of Societe Anonyme and Credit
Composition of the Board of Directors : Sokrates P. Kokkalis, Chairman of the B.o.D., Executive Member
 Dimitrios X. Klonis, Vice Chairman of the B.o.D., Executive Member
 Petros K. Souretis, Managing Director, Executive Member
 Nikolaos - Sokrates D. Labroukos, Consultant, Executive Member
 Charalampos K. Kallis, Consultant, Executive Member
 Dimitrios A. Pappas, Consultant, Executive Member
 Sokrates S. Kokkalis, Consultant, Non-Executive Member
 Ioannis K. Chrysikopoulos, Consultant, Non-Executive Member
 Alexandros E. Mylonakis, Consultant, Independent Non-Executive Member
 Ilias E. Iliopoulos, Consultant, Independent Non-Executive Member
 Anastasios M. Tsoufis, Consultant, Independent Non-Executive Member

Date of the Financial Statements' approval by the Board of Directors : March 27th, 2010
Auditing Firm : S.O.L. S.A. Certified Public Accountants Auditors
Certified Auditors Accountants : Alexandros E. Tziortzis S.O.E.L. Reg. No.: 12371
 Maria N. Haritou S.O.E.L. Reg. No.: 15161
Type of auditor's review report : With consensus
Company's web site address : www.intrakat.gr

STATEMENT OF COMPREHENSIVE INCOME (Figures expressed in Euro)

	THE GROUP		THE COMPANY	
	1.1 - 31.12.2009	1.1 - 31.12.2008	1.1 - 31.12.2009	1.1 - 31.12.2008
Sales	210.161.870	189.063.531	152.179.849	144.760.347
Gross Profit	21.668.269	22.833.000	18.952.458	16.051.608
Profit before taxes, financing and investing results	3.805.731	4.919.201	4.327.485	3.792.787
Profit before taxes	2.156.013	1.664.643	4.188.383	3.531.584
Less: Taxes	-975.036	-962.537	-345.350	99.441
Profit after taxes (A)	1.180.977	702.106	3.843.033	3.631.026
Attributable to:				
Owners of the Parent	1.452.189	376.569	3.843.033	3.631.026
Minority Interests	-271.212	325.537	--	--
Other comprehensive income after taxes (B)	-430.802	-4.501.397	-89.485	-4.193.226
Total comprehensive income after taxes (C)=(A)+(B)	750.175	-3.799.291	3.753.548	-562.200
Attributable to:				
Owners of the Parent	1.026.631	-4.108.865	3.753.548	-562.200
Minority Interests	-276.456	309.574	--	--
Basic earnings after taxes per share (in Euro)	0,0158	0,0066	0,0415	0,0634
Profit before taxes, financing and investing results and total depreciation	7.671.346	8.863.469	7.103.483	6.949.326

STATEMENT OF FINANCIAL POSITION (Figures expressed in Euro)

	THE GROUP		THE COMPANY	
	31.12.2009	31.12.2008	31.12.2009	31.12.2008
ASSETS				
Self-used tangible fixed assets	42.364.271	38.844.213	33.606.772	33.249.361
Investment property	7.428.375	16.201.044	5.540.810	15.551.128
Goodwill	326.268	--	--	--
Other intangible assets	762.905	666.713	704.874	613.849
Other non-current assets	7.184.072	7.287.919	17.598.114	12.873.984
Inventories	14.430.819	14.175.713	13.312.632	12.318.184
Trade debtors	149.439.267	140.403.490	121.107.744	120.073.374
Other current assets	34.678.135	29.735.087	27.392.981	18.232.632
Non-current assets intended for sale	7.368.773	--	7.368.773	--
TOTAL ASSETS	263.982.885	247.314.179	226.632.700	212.912.512
SHAREHOLDERS' EQUITY AND LIABILITIES				
Share capital	31.249.400	31.249.400	31.489.780	31.489.780
Other equity items	56.937.831	55.706.409	62.252.966	58.328.418
Total equity of Company's Shareholders (a)	88.187.231	86.955.809	93.742.746	89.818.198
Minority Interests (b)	2.770.848	976.330	--	--
Total Equity (c) = (a) + (b)	90.958.079	87.932.139	93.742.746	89.818.198
Long-term borrowings	6.628.206	--	6.046.323	--
Provisions/Other long-term liabilities	15.607.976	24.591.087	9.612.394	12.023.669
Current borrowings	47.385.038	52.049.684	35.879.798	43.979.480
Other current liabilities	103.403.586	82.741.269	81.351.439	67.091.165
Total Liabilities (d)	173.024.806	159.382.040	132.889.954	123.094.314
TOTAL EQUITY & LIABILITIES (c) + (d)	263.982.885	247.314.179	226.632.700	212.912.512

STATEMENT OF CASH FLOWS (Figures expressed in Euro)

	THE GROUP		THE COMPANY	
	1.1 - 31.12.2009	1.1 - 31.12.2008	1.1 - 31.12.2009	1.1 - 31.12.2008
Operating activities				
Profit before taxes	2.156.013	1.664.643	4.188.383	3.531.584
Plus / less adjustments for:				
Depreciation	3.865.615	3.944.268	2.775.997	3.156.539
Provisions	9.935	-8.634	1.879.154	-516.025
Results (revenues, expenses, profit and losses) from investing activity	1.732.832	-231.725	-1.655.502	-2.964.966
Interest and other relevant expenses	4.761.537	5.711.322	3.949.861	4.861.765
Plus / less adjustments for changes in working capital accounts or related to operating activities:				
Decrease / (increase) in inventories	-255.106	-4.378.369	-994.448	-3.044.061
Decrease / (increase) in trade and other receivables	-1.491.297	-21.367.317	-2.126.699	-21.690.564
(Decrease) / increase in trade and other payables (except for borrowings)	6.781.302	39.869.200	10.769.886	24.840.009
Less: Interest and other relevant expenses paid	5.389.256	6.537.215	3.955.197	4.842.690
Less: Taxes paid	636.940	5.471.716	-271.121	3.984.999
Total inflows / (outflows) from operating activities (a)	11.534.635	13.194.457	15.102.556	-653.408
Investing activities				
Subsidiary's share capital increase	--	--	-1.600.000	--
Acquisition of subsidiaries, associates, joint-ventures and other investments	-1.177.650	-1.340.501	-1.210.650	-2.841.760
Purchase of tangible, intangible fixed assets & investments in real estate	-4.037.136	-7.703.869	-3.815.074	-4.331.990
Proceeds from disposal of tangible and intangible fixed assets	3.672.832	209.268	3.629.646	49.616
Interest received	360.931	872.604	125.021	284.278
Dividends received	12.208	97.246	1.637.504	1.947.627
Total inflows / (outflows) from investing activities (b)	-1.168.815	-7.865.252	-1.233.553	-4.892.231
Financing activities				
Expenses of subsidiary's share capital increase	-9.196	--	--	--
Proportion of minority shareholders to subsidiary's foundation	27.000	--	--	--
Proceeds from share capital increase	--	15.325.995	--	15.325.995
Proceeds from borrowings	37.510.643	41.876.657	29.846.040	30.000.000
Repayment of borrowings	-40.424.155	-51.419.226	-31.899.400	-36.480.911
Finance lease principal payments (sinking funds)	-894.412	-654.002	-721.687	-540.870
Currency translation differences of foreign subsidiaries, associates and branch offices	-123.983	-303.397	27.591	4.774
Dividends paid	-9.120	-768.694	--	-729.094
Total inflows / (outflows) from financing activities (c)	-3.923.223	4.057.334	-2.747.456	7.579.895
Net increase / (decrease) in the year's cash and cash equivalents (a)+(b)+(c)	6.442.597	9.386.538	11.121.547	2.034.256
Cash and cash equivalents at the beginning of the year	21.216.414	11.711.554	10.705.002	8.665.911
Cash and cash equivalents of merged branches	--	118.322	--	4.835
Cash and cash equivalents of acquired subsidiary	266.156	--	--	--
Cash and cash equivalents at the end of the year	27.925.167	21.216.414	21.826.549	10.705.002

STATEMENT OF CHANGES IN EQUITY (Figures expressed in Euro)

	THE GROUP		THE COMPANY	
	31.12.2009	31.12.2008	31.12.2009	31.12.2008
Total equity at the beginning of the year (01.01.2009 and 01.01.2008 respectively)	87.932.139	70.805.633	89.818.198	69.373.342
Total comprehensive income after taxes	750.175	-3.799.291	3.753.548	-562.200
Issue of share capital	--	22.600.671	--	22.600.671
Expenses of subsidiary's share capital increase	-9.196	--	--	--
Other equity items of merged branches	--	1.624.814	--	1.161.717
Acquisition goodwill	--	-2.112.702	--	-2.026.237
Amortisation of subsidiary's shares	--	-396.533	--	--
Acquisition of participation percentage to subsidiary	-15.150	-21.760	--	--
Acquisition-foundation of subsidiary	2.138.231	--	--	--
Dividend	-9.120	-768.694	--	-729.094
Value of mother company's free share titles received	171.000	--	171.000	--
Total equity at the end of the year (31.12.2009 and 31.12.2008 respectively)	90.958.079	87.932.139	93.742.746	89.818.198

ADDITIONAL DATA AND INFORMATION

- The companies and joint-ventures included in the Group and all the related information are set out in detail in note 5.7 of the Group's financial statements.
- All transactions from the beginning of the year, as well as the balances of the receivables and liabilities of the Mother company and the Group at the end of the current year resulting from their transactions with the related parties, as defined by IAS 24, are as follows:

Figures in Euro	The Group	The Company
a) Revenues	17.786.919	22.050.531
b) Expenses	3.066.592	5.980.485
c) Receivables	33.927.467	47.190.860
d) Liabilities	6.692.662	9.725.131
e) Transactions and fees of management executives and administration members	2.102.403	2.102.403
- The number of employed personnel at the end of the current year was: Group: 575 people (previous year: 602 people), Company: 379 people (previous year: 383 people).
- There are no shares of the Parent Company held by her or by subsidiaries, associates and joint-ventures at the end of the current year, except for the 707.000 shares held by the subsidiary "EUROKAT" due to the contribution of its construction branch to the mother company in 2008, which constitute equity shares for the Group and will be treated according to the provisions of articles 16 and 17 of Codified Law 2190/1920 (note 7.14 of the financial statements).
- The amount of € 171.000 in the Group's and the Company's changes in equity, pertains to the dispensation of INTRACOM HOLDINGS free share titles to company employees, charging the Group's and the Company's results with an equivalent credit of profits carried forward, according to the provisions of IFRS 2. Furthermore, the Group's equity was charged with an amount of € -9.196, which pertains to EUROKAT's share capital increase expenses (notes 3a & 3b of the financial statements).
- Other comprehensive income after taxes pertain to: a) valuation of available-for-sale financial assets amounting € -117.076 (for the Group and the Company) and b) currency translation differences of foreign subsidiaries, associates and branches amounting € -313.726 (for the Group) and € 27.591 (for the Company) (notes 3a, 3b & 7.15 of the financial statements).
- There is no collateral security on the Company's and the Group's fixed assets.
- The Basic Accounting Principles applied are the same with those applied on the Balance Sheet as of 31.12.2008.
- The Group's financial statements are included in the consolidated financial statements of INTRACOM HOLDINGS Group, which is domiciled in Greece and participates to the issuer's share capital by 61,76%.
- There are no litigious or under arbitration differences of judiciary or administrative organs that have or may have a significant implication on the Company's and the Group's financial situation or operations. The provisions made for "Other Provisions", amount € 7.853.324 (for the Group) and € 6.406.754 (for the Company). Provisions for the unaudited fiscal years amount € 272.180 for the Group and € 150.000 for the Company. The mother company during the current year has made provisions for the unaudited fiscal year 2009 amounting € 150.000 (notes 7.20 and 7.36 of the financial statements).
- Non-current assets intended for sale, pertain to a building plot of an acquisition cost of € 7.368.773 for which a preliminary sale agreement has been signed (notes 7.4 and 7.38 of the financial statements).
- On 15.05.2009 and 26.05.2009 the J/Vs "J/V INTRAKAT - ELTER - CONSTRUCTION OF DAM AT THE FILIATRINO BASIN" and "J/V INTRAKAT - K. PANAGIOTIDIS UNLIMITED CO. - PROJECT OF TRANSPORT LINES 'ONE'", were formed. INTRAKAT's participation in the above J/Vs is 50% and 60% respectively. The above J/Vs were consolidated in the annual financial statements according to the proportional method. The overall impact on the

- sales turnover amounted € 1.764.508, on the results after taxes and minority interests and on the issuer's equity amounted € -18.080. On 18.06.2009, the subsidiary EUROKAT realized a share capital increase with relinquishment of the right to the increase of minority interests and participation to it in full by the mother company INTRAKAT by the amount of € 1.100.000, resulting to the increase of the minority interests by € 5.136, the reduction of profits carried forward by € 15.357 and the increase of other reserves by € 1.025. The overall impact of the above event on the sales turnover and the results after taxes is null, while on the minority interests is insignificant. INTRAKAT's participation is now 94,38%. On 22.06.2009, INTRAKAT bought out from the minority a percentage of 1,72% of the company INTRACOM CONSTRUCT. The acquisition cost amounted € 15.150. The event resulted to a reduction of the minority interests by € 43.673, an increase of profits carried forward by € 31.787 and a reduction of fair value reserves by € 3.264. The overall impact of the above event on the sales turnover and the results after taxes is null, while on the minority interests is insignificant. INTRAKAT's participation is now 96,54% (note 5.7 of the financial statements). On 14.09.2009 INTRAKAT acquired 50% of the shares of the technical company PRISMA DOMI ATE, which amounts € 4.875.000 divided into 975.000 shares of € 5 par value each. The company acquired substantial control and as a result the acquired company was consolidated in the nine-month financial statements according to the equity method. On 10.11.2009, the Extraordinary General Meeting of PRISMA DOMI ATE elected a new five-strong B.o.D. to which INTRAKAT designated three members, consequently acquiring the control over the company PRISMA DOMI, thus the company being consolidated in the annual financial statements according to the full consolidation method. PRISMA DOMI ATE participates in the J/Vs: J/V ATHINAIKI TECHNIKI SA - "J/V ARHIRODON HELLAS ATE - PRISMA DOMI" by 20% (indirect participation of INTRAKAT by 10%), J/V "BIOTER SA - PRISMA DOMI" by 20% (indirect participation of INTRAKAT by 10%), J/V "NOEL SA - PRISMA DOMI" by 35% (indirect participation of INTRAKAT by 17,5%), PRISMA DOMI ATE consolidates the above J/Vs according to the proportional method. Furthermore, it participates in the J/V "ATHINAIKI TECHNIKI - PRISMA DOMI" - INTRAKAT by 15%. INTRAKAT participates in the J/V "ATHINAIKI TECHNIKI - PRISMA DOMI" - INTRAKAT by 50% and as a result its direct and indirect participation is now 57,5%. The above J/V is consolidated according to the equity method. The total acquisition cost amounted € 2.437.500, while the fair value of the equity assets acquired was determined to € 2.111.232. The resulting goodwill amounts € 326.27 thousands and was recorded as goodwill in the Group's financial statements. The impact of the acquisition of PRISMA DOMI Group had on the sales turnover amounted € 794.205, on the results after taxes and minority interests amounted € -191.080 and on the issuer's equity amounted € 1.920.152. On 2.11.2009, INTRAKAT proceeded jointly with the Italian firm FRACASSO SpA, to the formation of the societe anonyme "FRACASSO HELLAS S.A." with a share capital of € 60.000 divided into 6.000 common shares of € 10 par value each. INTRAKAT holds 3.300 shares and a percentage of 55%. The participation cost for INTRAKAT amounted € 33.000. The company was consolidated in the Group's annual financial statements according to the full consolidation method. The impact on the sales turnover amounted € 40.838, on the results after taxes and minority interests and on the issuer's equity amounted € -6.344 (notes 5.7 & 7.33 of the financial statements).
- On 10.08.2009, the new shares resulting from the mother company's share capital increase due to the merger of the business and fixed assets of construction branches, were listed in the Athens Stock Exchange Market (note 7.14 of the financial statements).
 - On 3.2.2010, the Extraordinary General Meeting of EUROKAT ATE shareholders decided to reduce the share capital by the amount of € 992.000 by reducing the share's par value from € 1 to € 0,38. After the completion of the procedures, INTRAKAT's participation remains unchanged at 94,38%. On 8.2.2010 the J/V ELTER ATE-INTRAKAT-NEW MESIMVRIA PROJECT was formed, to which INTRAKAT participates by 50%. On 15.2.2010, it was agreed to acquire the total shares of the company SC RAZOBECO SRL domiciled in Romania, through the subsidiaries INTRACOM CONSTRUCT (90%) and INTRAKAT INTERNATIONAL LTD (10%). On 18.3.2010, it was agreed that the remaining 50% of the company SC PLURIN TELECOMMUNICATIONS domiciled in Romania would be acquired by the subsidiary INTRAKAT INTERNATIONAL LTD. After the completion of the procedures, the Group will hold 100% of the above company (note 7.38 of the financial statements).
 - Any differences that may arise are due to roundings.

Peania, March 27th 2010

THE CHAIRMAN OF THE B.o.D.
S. P. KOKKALIS
ID No. / AI 091040

THE MANAGING DIRECTOR
P. K. SOURETIS
ID No. / AB 348882

THE FINANCIAL DIRECTOR
S. K. KARAMAGIOLIS
ID No. / AI 059874

THE CHIEF ACCOUNTANT
H. A. SALATA
ID No. / X 516418