



**INTRACOM CONSTRUCTIONS SOCIETE ANONYME TECHNICAL AND STEEL CONSTRUCTIONS**  
**Ledger Number S.A. 16205/06/B/87/37**  
**19 KM PEANIA - MARKOPOULO AVE., 190 02 PEANIA ATTIKA, GREECE**  
**Financial data and information regarding the period from January 1st 2009 to September 30th 2009**  
**According to the Decision 4/507/28.04.2009 of the Board of Directors of the Stock Exchange Committee**

The figures and information set out below resulting from the financial statements, aim to provide a general view of the financial position and the results of INTRACOM CONSTRUCTIONS SOCIETE ANONYME TECHNICAL AND STEEL CONSTRUCTIONS (d.t. INTRAKAT) as well as of INTRAKAT Group. We therefore suggest to the reader, before proceeding to any kind of investment decision or any other transaction with the issuer, to visit its web site address where the financial statements along with the Certified Auditor-Accountant's review report, whenever it is required, are presented.

Date on which the nine-month financial statements were approved by the Board of Directors: November 26th, 2009

**STATEMENT OF FINANCIAL POSITION (Figures expressed in Euro)**

	THE GROUP		THE COMPANY	
	30.09.2009	31.12.2008	30.09.2009	31.12.2008
<b>ASSETS</b>				
Self-used tangible fixed assets	38.545.883	38.844.213	33.737.220	33.249.361
Investment property	6.178.598	16.201.044	5.561.641	15.551.128
Other intangible assets	777.971	666.713	714.836	613.849
Other non-current assets	9.654.700	7.287.919	15.272.524	12.873.984
Inventories	14.515.209	14.175.713	13.838.973	12.318.184
Trade debtors	158.341.800	140.403.490	130.243.962	120.073.374
Other current assets	21.264.911	29.735.087	15.626.221	18.232.632
Non-current assets intended for sale	7.368.773	--	7.368.773	--
<b>TOTAL ASSETS</b>	<b>256.647.845</b>	<b>247.314.179</b>	<b>222.364.150</b>	<b>212.912.512</b>
<b>SHAREHOLDERS' EQUITY AND LIABILITIES</b>				
Share capital	31.249.400	31.249.400	31.489.780	31.489.780
Other equity items	58.758.467	55.706.409	60.761.533	58.328.418
Total equity of Company's Shareholders (a)	90.007.867	86.955.809	92.251.313	89.818.198
Minority Interests (b)	875.692	976.330	--	--
<b>Total Equity (c) = (a) + (b)</b>	<b>90.883.559</b>	<b>87.932.139</b>	<b>92.251.313</b>	<b>89.818.198</b>
Long-term borrowings	8.057.196	--	8.057.196	--
Provisions/Other long-term liabilities	17.023.829	24.591.087	10.056.843	12.023.669
Current borrowings	44.861.786	52.049.684	36.768.307	43.979.480
Other current liabilities	95.821.475	82.741.269	75.230.491	67.091.165
<b>Total Liabilities (d)</b>	<b>165.764.286</b>	<b>159.382.040</b>	<b>130.112.837</b>	<b>123.094.314</b>
<b>TOTAL EQUITY &amp; LIABILITIES (c) + (d)</b>	<b>256.647.845</b>	<b>247.314.179</b>	<b>222.364.150</b>	<b>212.912.512</b>

**ADDITIONAL DATA AND INFORMATION**

- The companies and joint-ventures included in the Group and all the related information are set out in detail in note 5.6 of the Group's interim financial statements.
- All transactions from the beginning of the period, as well as the balances of the receivables and liabilities of the Mother company and the Group at the end of the current period, resulting from their transactions with the related parties, as defined by IAS 24, are as follows:  

Figures in Euro	The Group	The Company
a) Revenues	12.312.914	12.537.090
b) Expenses	2.150.864	4.676.247
c) Receivables	31.937.756	41.986.160
d) Liabilities	7.251.972	11.199.355
e) Transactions and fees of management executives and administration members	1.476.836	1.476.836
- The number of employed personnel at the end of the current period was: Group: 603 people (30.09.08: 594 people), Company: 412 people (30.09.08: 389 people).
- There are no shares of the Parent Company held by her or by subsidiaries, associates and joint-ventures at the end of the current period, except for the 707.000 shares held by the subsidiary "EUROKAT" due to the contribution of its construction branch to the mother company in 2008, which constitute equity shares for the Group and are presented subtractively in the Group's equity and will be treated according to the provisions of articles 16 and 17 of Codified Law 2190/1920 (note 7.6 of the interim financial statements).
- The amount of € 171.000 in the Group's and the Company's changes in equity, pertains to the dispensation of INTRACOM HOLDINGS free share titles to company employees, charging the Group's and the Company's results with an equivalent credit of profits carried forward, according to the provisions of IFRS 2. Furthermore, the Group's equity was charged with an amount of € -9.680, which pertains to EUROKAT's share capital increase expenses (notes 3a, 3b of the interim financial statements).
- Other comprehensive income after taxes pertain to: a) valuation of available-for-sale financial assets amounting € 301.052 (for the Group and the Company) and b) currency translation differences of foreign subsidiaries and branches amounting € -124.838 (for the Group) and € 17.395 (for the Company) (notes 3a, 3b and 7.7 of the interim financial statements).
- There is no collateral security on the Company's and the Group's fixed assets.
- The Basic Accounting Principles applied are the same with those applied on the Balance Sheet as of 31.12.2008.
- The Group's financial statements are included in the consolidated financial statements of INTRACOM HOLDINGS Group, which is domiciled in Greece and participates to the issuer's share capital by 61,76%.
- There are no litigious or under arbitration differences of judiciary or administrative organs that have or may have a significant implication on the Company's and the Group's financial situation or operations. The provisions made for "Other Provisions", amount € 8.605.356 (for the Group) and € 6.404.204 (for the Company). Provisions for the Group's unaudited fiscal years amount € 97.180. The mother company has made no provisions for the unaudited fiscal year 2008 due to recognized tax losses and it is estimated that any additional expenses that may incur will have no significant implication on the financial statements (notes 7.10 and 7.21 of the interim financial statements).
- Non-current assets intended for sale, pertain to a building plot of an acquisition cost of € 7.368.773 for which a preliminary sale agreement has been signed (note 7.3 of the interim financial statements).
- On 15.05.2009 and 26.05.2009 the J/Vs "J/V INTRAKAT - ELTER - CONSTRUCTION OF DAM AT THE FILIATRINOUS BASIN" and "J/V INTRAKAT - K PANAGIOTIDIS UNLIMITED CO. - PROJECT OF TRANSPORT LINES 'ONE'", were formed. INTRAKAT's participation in the above J/Vs is 50% and 60% respectively. The above J/Vs were consolidated in the nine-month financial statements according to the proportional method. The overall impact on the sales turnover amounted € 619,78 thousands, on the results after taxes and minority interests and on the issuer's equity amounted € 32,31 thousands. On 18.06.2009, the subsidiary EUROKAT realized a share capital increase with relinquishment of the right to the increase of minority interests and participation to it in full by the mother company INTRAKAT by the amount of € 1.100.000, resulting to the increase of the minority interests by € 7.574, the reduction of profits carried forward by € 18.279 and the increase of other reserves by € 1.025. The overall impact of the above event on the sales turnover and the results after taxes is null, while on the minority interests is insignificant. INTRAKAT's participation is now 94,38%. On 22.06.2009, INTRAKAT bought out from the minority a percentage of 1,72% of the company INTRACOM CONSTRUCT. The acquisition cost amounted € 15.150. The event resulted to a reduction of the minority interests by € 6.850, a reduction of profits carried forward of € 2.576 and a reduction of fair value reserves by € 5.724. The overall impact of the above event on the sales turnover and the results after taxes is null, while on the minority

**STATEMENT OF CHANGES IN EQUITY (Figures expressed in Euro)**

	THE GROUP		THE COMPANY	
	01.01.-30.09.2009	01.01.-30.09.2008	01.01.-30.09.2009	01.01.-30.09.2008
<b>Total equity at the beginning of the period (01.01.2009 and 01.01.2008 respectively)</b>	<b>87.932.139</b>	<b>70.805.633</b>	<b>89.818.198</b>	<b>68.884.105</b>
Total comprehensive income after taxes	2.814.370	-1.984.049	2.262.115	-1.406.116
Issue of share capital	--	157.234.39	--	15.723.439
Acquisition of participation percentage to subsidiary	-15.150	-21.760	--	--
Expenses of subsidiary's share capital increase	-9.680	--	--	--
Dividend	-9.120	-768.694	--	-729.094
Value of mother company's free share titles received	171.000	--	171.000	--
<b>Total equity at the end of the period (30.09.2009 and 30.09.2008 respectively)</b>	<b>90.883.559</b>	<b>83.754.569</b>	<b>92.251.313</b>	<b>82.472.334</b>

**STATEMENT OF CASH FLOWS (Figures expressed in Euro)**

	THE GROUP		THE COMPANY	
	01.01.-30.09.2009	01.01.-30.09.2008	01.01.-30.09.2009	01.01.-30.09.2008
<b>Operating activities</b>				
<b>Profit before taxes</b>	<b>4.636.276</b>	<b>2.380.163</b>	<b>3.058.596</b>	<b>2.045.331</b>
Plus / less adjustments for:				
Depreciation	2.882.611	2.878.302	2.154.613	2.317.826
Provisions	71.713	-75.451	558.234	86.072
Results (revenues, expenses, profit and losses) from investing activity	-523.107	195.662	-423.187	63.477
Interest and other relevant expenses	3.435.264	4.150.966	2.992.432	3.497.281
Plus / less adjustments for changes in working capital accounts or related to operating activities:				
Decrease / (increase) in inventories	-339.495	-6.366.921	-1.520.789	-6.092.501
Decrease / (increase) in trade and other receivables	-15.734.065	-15.828.603	-7.252.582	-16.199.228
(Decrease) / increase in trade and other payables (except for borrowings)	5.946.963	37.260.422	6.158.141	23.540.827
Less: Interest and other relevant expenses paid	3.706.077	4.629.971	2.956.657	3.459.865
Less: Income tax paid	2.735.171	3.130.872	2.319.691	2.398.719
<b>Total inflows / (outflows) from operating activities (a)</b>	<b>-6.065.088</b>	<b>16.833.697</b>	<b>449.110</b>	<b>3.400.501</b>
<b>Investing activities</b>				
Subsidiary's share capital increase	--	--	-1.100.000	--
Acquisition of subsidiaries, associates, joint-ventures and other investments	-15.150	-1.340.501	-15.150	-1.841.760
Purchase of tangible, intangible fixed assets & investments in real estate	-2.698.263	-6.541.663	-2.508.053	-3.200.446
Proceeds from disposal of tangible and intangible fixed assets	2.737.333	379.676	2.732.963	267.654
Interest received	269.471	537.909	113.788	105.569
Dividends received	12.208	97.245	12.208	156.645
<b>Total inflows / (outflows) from investing activities (b)</b>	<b>305.599</b>	<b>-6.867.334</b>	<b>-764.243</b>	<b>-4.512.338</b>
<b>Financing activities</b>				
Expenses of subsidiary's share capital increase	-9.680	--	--	--
Proceeds from share capital increase	--	15.617.898	--	15.617.898
Proceeds from borrowings	18.828.818	31.252.015	12.643.491	24.223.679
Repayment of borrowings	-17.959.521	-32.426.399	-11.797.467	-23.440.780
Finance lease principal payments (sinking funds)	-612.730	-416.322	-467.795	-331.643
Currency translation differences of foreign subsidiaries	-124.838	-144.402	17.395	134
Dividends paid	--	-767.543	--	-727.943
<b>Total inflows / (outflows) from financing activities (c)</b>	<b>122.049</b>	<b>13.115.247</b>	<b>395.624</b>	<b>15.341.345</b>
<b>Net increase / (decrease) in the period's cash and cash equivalents (a)+(b)+(c)</b>	<b>-5.637.440</b>	<b>23.081.610</b>	<b>80.491</b>	<b>14.229.508</b>
<b>Cash and cash equivalents at the beginning of the period</b>	<b>21.216.414</b>	<b>11.711.554</b>	<b>10.705.002</b>	<b>8.665.911</b>
<b>Cash and cash equivalents at the end of the period</b>	<b>15.578.974</b>	<b>34.793.164</b>	<b>10.785.493</b>	<b>22.895.419</b>

- interests is insignificant. INTRAKAT's participation is now 96,54% (notes 3a and 5.6 of the interim financial statements). On 14.09.2009, INTRAKAT acquired 50% of the shares of the technical company PRISMA DOMI ATE, which amounts € 4.875.000 divided into 975.000 shares of € 5 par value each. The company acquired substantial control and as a result the acquired company was consolidated in the nine-month financial statements according to the equity method. PRISMA DOMI ATE participates in the J/Vs: J/V ATHINAIKI TECHNIKI SA - "J/V ARHIRODON HELLAS ATE - PRISMA DOMI" by 20% (indirect participation of INTRAKAT by 10%), J/V "BIOTER SA-PRISMA DOMI" by 20% (indirect participation of INTRAKAT by 10%), J/V "NOEL SA - PRISMA DOMI" by 35% (indirect participation of INTRAKAT by 17,5%) and J/V "ATHINAIKI TECHNIKI - PRISMA DOMI" - INTRAKAT by 15%. INTRAKAT participates in the J/V "ATHINAIKI TECHNIKI - PRISMA DOMI" - INTRAKAT by 50% and as a result its direct and indirect participation is now 57,5%. The total acquisition cost amounted € 2.437.500, while the fair value of the equity assets acquired was determined to € 2.111.232. The resulting goodwill amounts € 326,27 thousands. The impact on the results after taxes and minority interests and on the issuer's equity for the consolidation period from 14.09-30.09.2009 was € -46,7 thousands (notes 5.6, 7.18 of the interim financial statements).
- On 10.08.2009, the new shares resulting from the share capital increase due to the merger of the business and fixed assets of the public and private projects construction branch of CYBARCO ATE., the public projects construction branch of TH. KARAGIANNIS S.A and the construction branch of EUROKAT ATE, were listed in the Athens Stock Exchange Market (note 7.6 of the interim financial statements). On 2.11.2009, INTRAKAT proceeded jointly with the Italian firm FRACASSO SpA, to the formation of the societe anonyme "FRACASSO HELLAS S.A" with a share capital of € 60.000 divided into 6.000 common shares of € 10 par value each. INTRAKAT holds 3.300 shares and a percentage of 55%. With the Extraordinary General Meeting of PRISMA DOMI ATE Shareholders, held on 10.11.2009, a new five-strong Board of Directors was elected, to which INTRAKAT participates with three members (note 7.22 of the interim financial statements).
- Any differences that may arise are due to roundings.

**STATEMENT OF COMPREHENSIVE INCOME (Figures expressed in Euro)**

	THE GROUP				THE COMPANY			
	01.01.-30.09.2009	01.01.-30.09.2008	01.07.-30.09.2009	01.07.-30.09.2008	01.01.-30.09.2009	01.01.-30.09.2008	01.07.-30.09.2009	01.07.-30.09.2008
Sales	154.631.237	128.750.480	54.845.858	49.788.941	113.101.683	102.963.243	38.471.424	40.104.600
Gross Profit	18.416.545	16.533.386	6.834.276	3.911.150	15.501.670	13.484.563	5.311.112	3.681.844
<b>Profit before taxes, financing and investing result</b>	<b>4.899.831</b>	<b>6.377.333</b>	<b>1.371.258</b>	<b>741.687</b>	<b>4.815.509</b>	<b>5.619.419</b>	<b>346.742</b>	<b>1.548.817</b>
<b>Profit before taxes</b>	<b>4.636.276</b>	<b>2.380.163</b>	<b>1.655.409</b>	<b>-261.151</b>	<b>3.058.596</b>	<b>2.045.331</b>	<b>670.653</b>	<b>190.550</b>
Less: Taxes	-1.998.120	-1.359.818	-738.842	-320.774	-1.114.928	-591.589	-296.725	-96.241
<b>Profit after taxes (A)</b>	<b>2.638.156</b>	<b>1.020.345</b>	<b>916.567</b>	<b>-581.925</b>	<b>1.943.668</b>	<b>1.453.742</b>	<b>373.928</b>	<b>94.309</b>
<b>Attributable to:</b>								
Owners of the Parent	2.725.477	726.696	900.292	-598.334	1.943.668	1.453.742	373.928	94.309
Minority Interests	-87.321	293.649	16.275	16.409	--	--	--	--
<b>Other comprehensive income after taxes (B)</b>	<b>176.214</b>	<b>-3.004.394</b>	<b>148.578</b>	<b>-563.694</b>	<b>318.447</b>	<b>-2.859.858</b>	<b>142.313</b>	<b>-431.806</b>
<b>Total comprehensive income after taxes (C)=(A)+(B)</b>	<b>2.814.370</b>	<b>-1.984.049</b>	<b>1.065.145</b>	<b>-1.145.619</b>	<b>2.262.115</b>	<b>-1.406.116</b>	<b>516.241</b>	<b>-337.497</b>
<b>Attributable to:</b>								
Owners of the Parent	2.906.612	-2.270.095	1.046.098	-1.167.072	2.262.115	-1.406.116	516.241	-337.497
Minority Interests	-92.242	286.046	19.047	21.453	--	--	--	--
<b>Basic earnings after taxes per share (in Euro)</b>	<b>0,0297</b>	<b>0,0149</b>	<b>0,0098</b>	<b>-0,0122</b>	<b>0,0210</b>	<b>0,0298</b>	<b>0,0040</b>	<b>0,0019</b>
<b>Profit before taxes, financing, investing results and total depreciation</b>	<b>7.782.442</b>	<b>9.255.635</b>	<b>2.328.830</b>	<b>1.748.795</b>	<b>6.970.122</b>	<b>7.937.245</b>	<b>1.049.963</b>	<b>2.338.678</b>

Peania, November 26th 2009

THE CHAIRMAN OF THE B.o.D.

THE MANAGING DIRECTOR

THE FINANCIAL DIRECTOR

THE CHIEF ACCOUNTANT

S. P. KOKKALIS  
ID No. / AI 091040

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