



WE CREATE VALUE

WE DRIVE GROWTH

Corporate Presentation

March 2024



Timeline

2023

Completion of the acquisition of 100% of



New Strategy

Infrastructure construction projects, environment & technology
 PPP & BOT - Concessions | Renewable energy sources
 Real Estate Development

- Share Capital Increase of €100 million
- New Shareholding Scheme

2022



Delivery of 14 regional airports

2020

Among the top 5 Greek Construction companies.

2012

7th (highest) class certificate of the Greek contracting enterprises register

2009

Listed in the Athens Stock Exchange

2001

Establishment

1987



At a Glance

With the acquisition of AKTOR, Intrakat is accelerating on a new, dynamic path.



5.800

Executive & scientific staff



370

Projects in progress



€1 bill.

Combined annual turnover



€5 bill.

Backlog

**Consolidated data*



Corporate governance

Corporate principles and values

- Integrity
- Value to the customer
- Investing in human resources
- Knowledge
- Continuous improvement
- Commitment to objectives

Corporate governance code

Code of conduct, procedures and good practices of corporate management and control

Corporate social responsibility

Initiative for:

- The society
- The Environment
- The employees

Actions

Establishment and operation of two BoD Committees:

- of the Audit Committee
- of the Remuneration & Nominations Committee

Remuneration policy for the Members of the BoD and the senior management.

Code of Conduct procedures and policies to enhance transparency and fight fraud, corruption and bribery.

Business risk management in order to safeguard the interests of all stakeholders



Areas of Activity



Infrastructure



PPP & Concessions



Solid & Liquid waste management



Energy



Real Estate Development



Buildings



Telecommunication Projects



Infrastructure



64
Projects
Infrastructure

- 17** Airports
- 23** Road construction
- 9** Water Engineering
- 14** Railroad Projects
- 1** Marine Project



Infrastructure / Airports



14 Regional Airports of Greece



Thessaloniki (SKG)



Corfu (CFU)



Kefalonia (EFL)



Kavala (KVA)



Aktio (PVK)



Zakynthos (ZTH)



Samos (SMI)



Mykonos (JMK)



Rhodes (RHO)



Santorini (JTR)



Mytilini (MJT)



Skiathos (JSI)



Kos (KGS)



Chania (CHQ)

Infrastructure / Airports



Paros National Airport

Development and Improvement of Paros New Airport Infrastructure



Airport El. Venizelos

Expansion works at Athens International Airport

- New aprons with a total area of 49,100 m²
- Two new buildings hosting support services with a total area of 2,120 m²

Infrastructure / Road Construction



23 Projects

Construction on road networks throughout Greece and Cyprus



15 km, Construction of Pafos - Polis Chrysochous Motorway, with two tunnels 900m. and five bridges 1,400m. Phase A'



13 km, Road Network Thessaloniki -Poligiros, Section of Thermi - Galatista, Chalkidiki



Rehabilitation - Reconstruction of the Thessaloniki Western Internal Peripheral Motorway



Infrastructure / Railroad Projects



31 km.

Construction of railway networks throughout Greece



EPIC

Construction of 2.4 km of which 1.9 km underground, quadruple railway corridor, in Sepolia area



EPIC

- Construction of electrification, signalling - telecommand, telecommunications and ETCS L1 system, Larissa-Volos railway line
- Reconstruction of the Athens Rail Station and connection with the Metro line
- Railway line Rododafni-Psathopirgos & Panagopoula Tunnel

Infrastructure / Water Engineering



10km. & 8mil.m³

Constructions for water management throughout Greece



430,000 m³ total dam volume & 8,000,000 m³, reservoir capacity, Filiatrinis Dam



- Arrangement, delimitation of the Rafina stream
- Phase B' of the water supply works of Rhodes from Gadoura Dam
- arrangement within the catchment area of the Erasinos stream
- Development of the stream of Agios Georgios in Eastern Attica



3.5 km tunnel construction, >15% inclination & hard rock, TBM, Aposelemi Dam reservoir

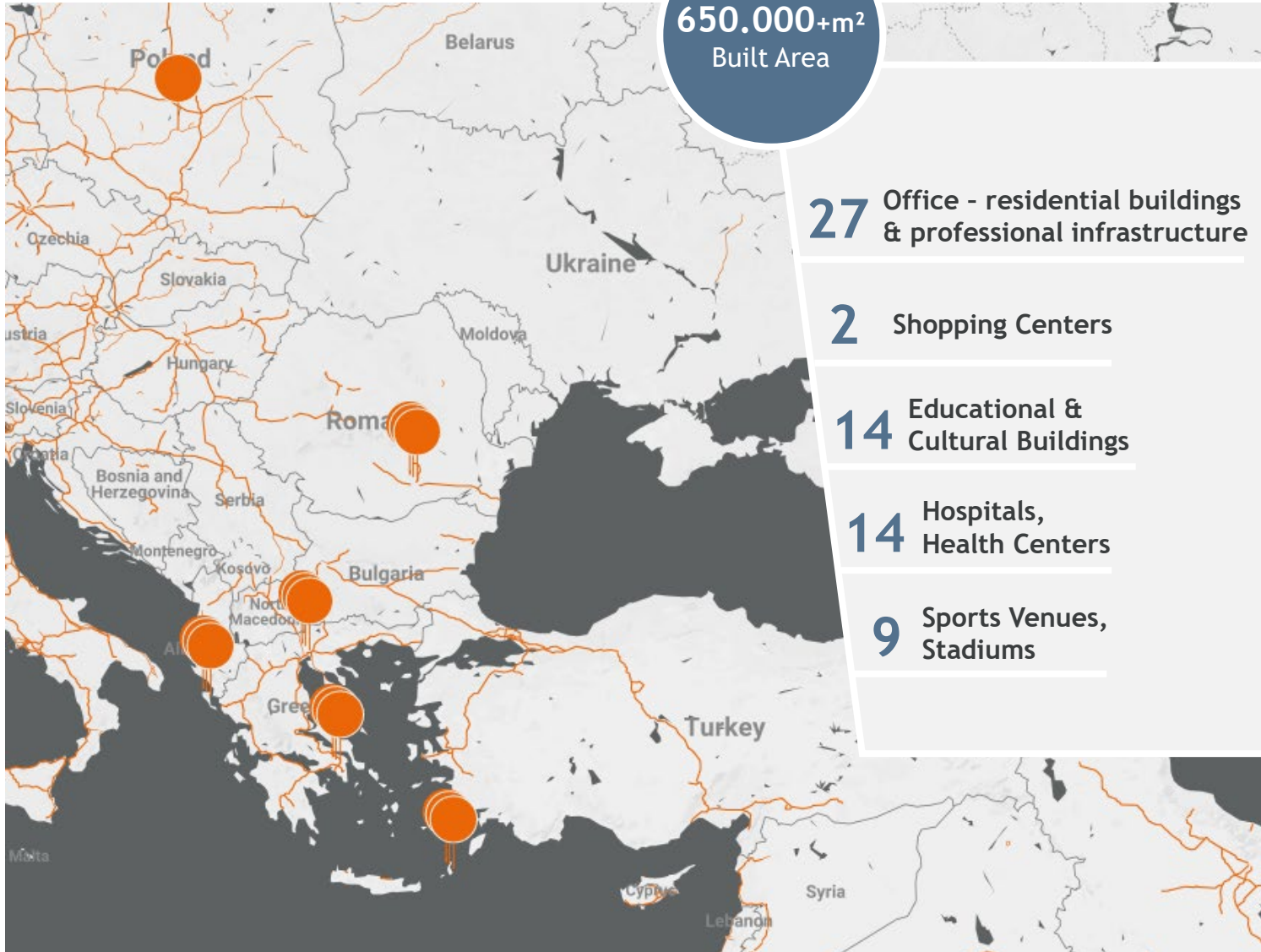
3.5 km.

Arrangement of Eschatia stream, part from the junction of the Evpyridon pipeline to Parnitha Avenue

3.3 km.



Buildings



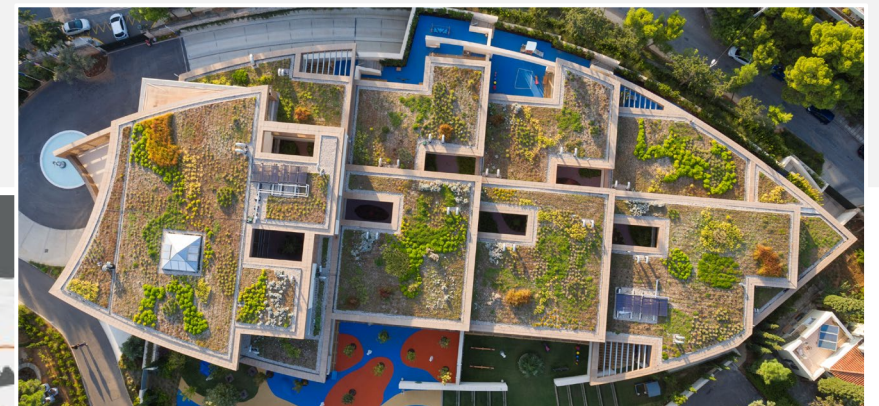
27 Office - residential buildings
& professional infrastructure

2 Shopping Centers

14 Educational &
Cultural Buildings

14 Hospitals,
Health Centers

9 Sports Venues,
Stadiums



Buildings / Office - residential buildings & professional infrastructure



290,000m²

Building constructions in Greece and abroad



9 levels
hotel 5 stars

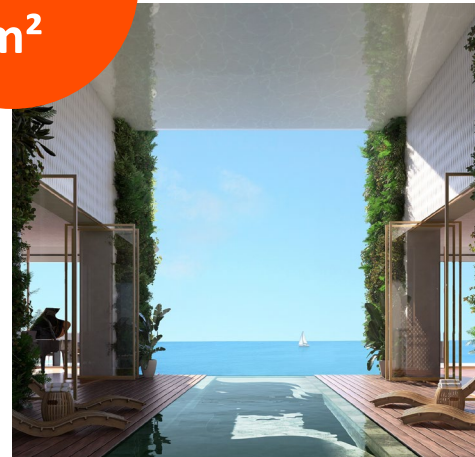


Multi-level office
building,
Aggelicooussis
Shipping Group



30.000m²

120,000
m²



Construction of the Riviera Tower at Elliniko Marina
[J/V Bouygues Batiment International (60%) - Intrakat (40%)]

200
meters height



170
Apartments

Buildings / Educational & Cultural Buildings



14 Buildings
in Greece and abroad



ΙΩΝΙΚΟ ΚΕΝΤΡΟ
ΑΣΤΙΚΗ ΜΗ
ΚΕΡΔΟΣΚΟΠΙΚΗ
ΕΤΑΙΡΕΙΑ

Ioniko Kentro Underground Car Station
and Configuration of green areas



Kindergarten "Ioannis Karras", Hellenic
American College of Greece,
the 1st building in Greece with certification
LEED Platinum



Centre for Education and Sciences,
Society for the Promotion of Education
& Learning, Patra

Buildings / Hospitals, Health Centers



167,000 m²

Total built area



1,600

Beds capacity



General Hospital of Kerkyra

35,000 m²

Construction of a new wing to the Panarcadicon General Hospital of Tripoli

3,500 m²



REA Gynecological Clinic in Piraeus



Buildings / Sports Venues, Stadiums



2004

Olympic Games



7

Sports Venues



Olympic Tennis Center, OAKA

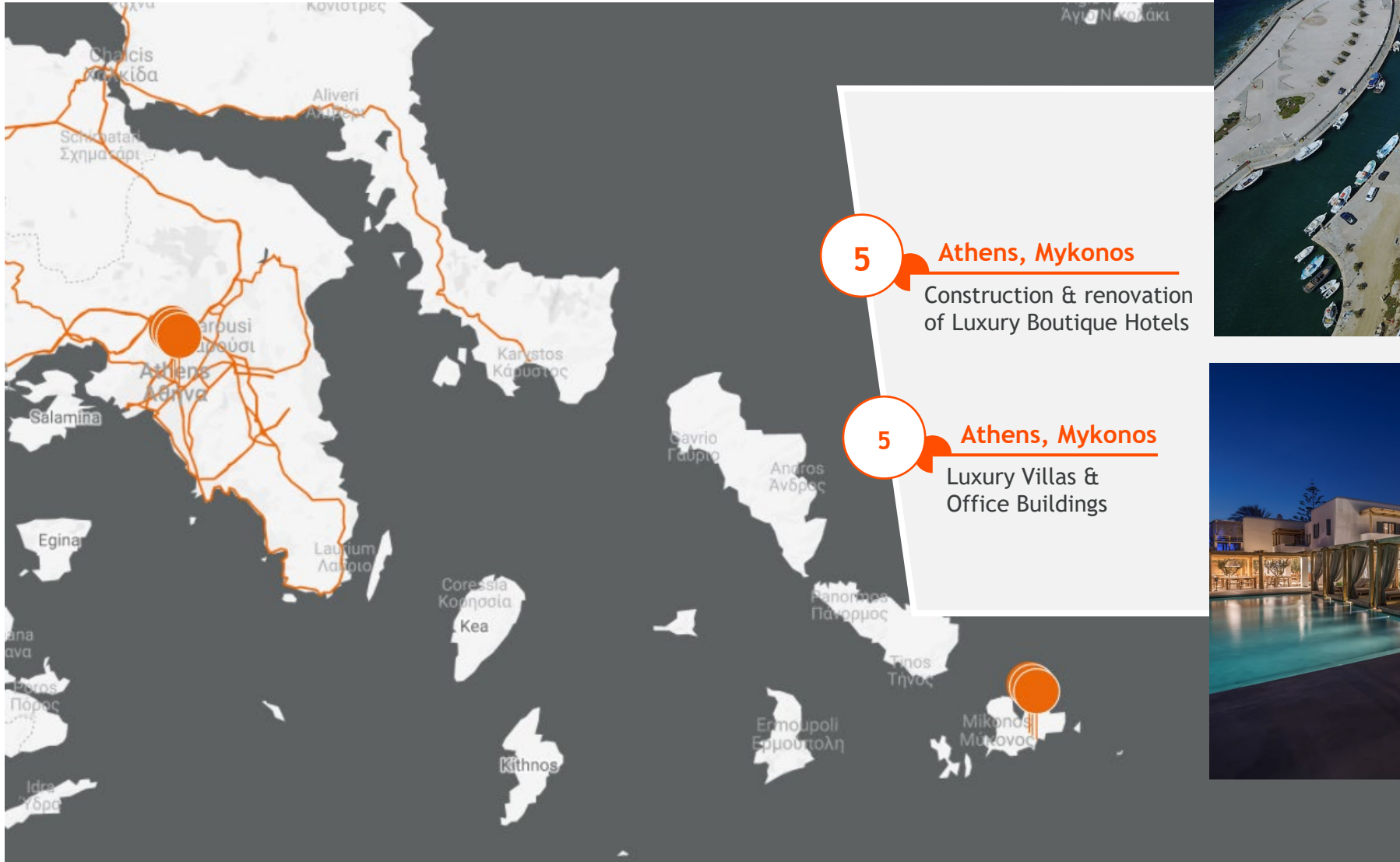


Indoor Gymnastic center of Mykonos



Improvement of the lifts of the Parnassus Ski Center, Phase A' & Phase B'

Real Estate - Hotel & Housing complexes



Real Estate



100,000+ m²

Construction of apartments, residences of high standards



Luxury villas in Mykonos



Remodeling of a multi-storey office building in the center of Athens

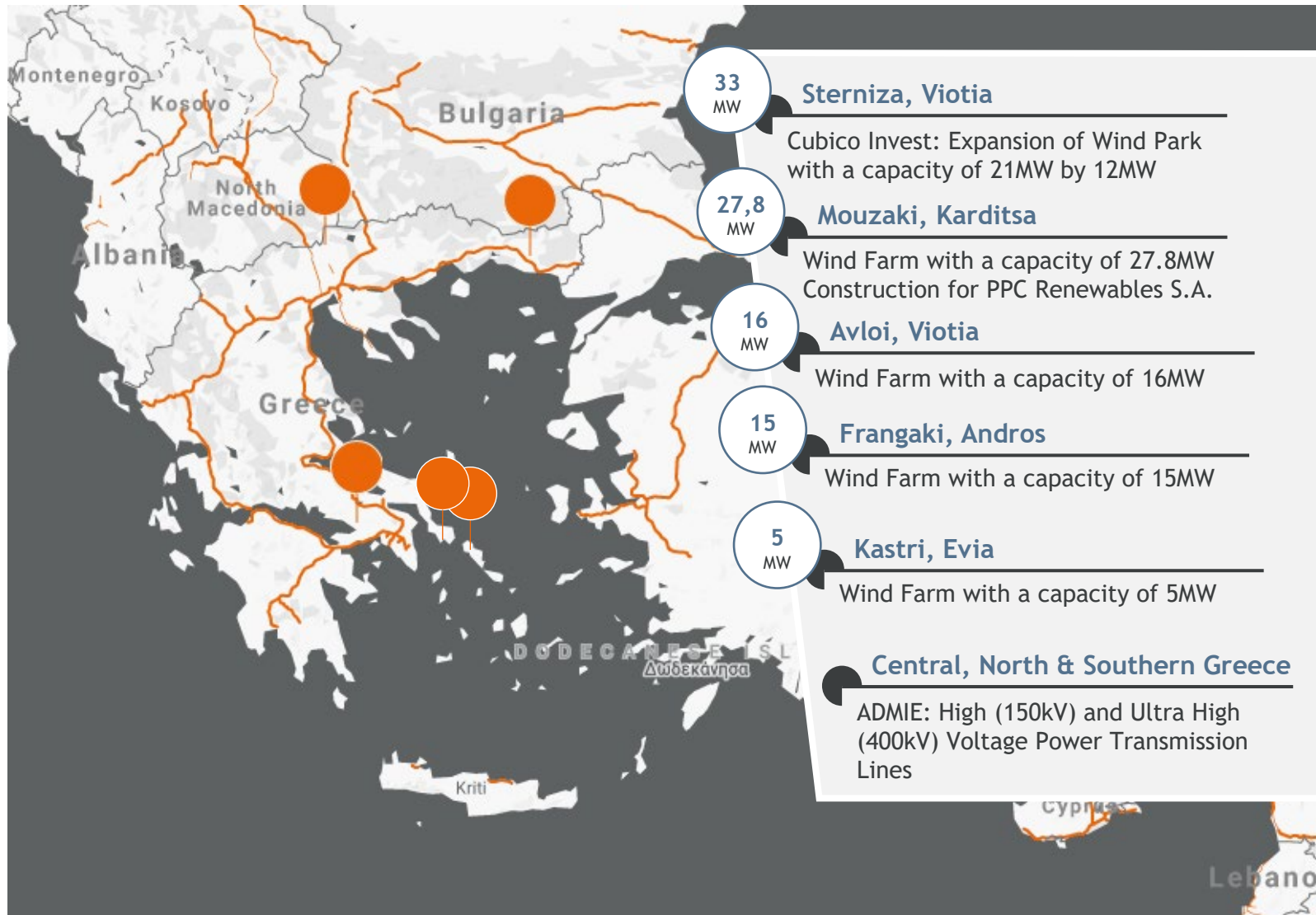


5 star Boutique Hotel in the center of Athens



Apanema Hotel Mykonos (acquired September 2022)

Energy






Energy / Wind & Solar / Storage

Invests or participates directly or indirectly in RES projects

Specialized team Design - Study - Development - Operation



Capacity:

| | Projects | Power (MW) |
|---|----------|------------|
|  | 31 | 893,6 |
|  | 49 | 879,7 |
|  | 15 | 982,7 |

95
Projects **2,8**
GW

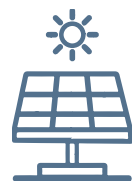
€2.1 bil.

COD 2023



20MW

15MW in operation
5MW Under construction



COD 2024-2025

121MW

338MW

25-75MW

COD > 2025

753MW

542MW

**~250MW
by 2030**

Energy / Waste Management



€25.4
mil.

Serres
Construction of the Serres solid waste treatment plant- Phase B.II



€21.2
mil.

Ano Liosia, Attica
Upgrade, operation & maintenance services of Leachate Treatment Unit for the Ano Liosia Landfill



€16.3
mil.

Thebes, Viotia
Construction of the solid waste treatment plant - Viotia Prefecture (J/V)

Energy / Overhead Transmission Lines / Distribution Networks



€ 85 mil.

Overhead Transmission Lines 150 & 400kV



€ 65 mil.

Design & Construction of lignite mining equipment



€ 235 mil.

Construction & maintenance of distribution network projects



Energy / Oil & Gas

1.3
mil. m³
Capacity

United Arab Emirates

Construction of a new Oil Storage Terminal in the UAE, **34 tanks**, with a **total capacity of 1,300,000 cubic meters** with a **total budget of USD 382,729,700**

34
Tanks



300+
km.

Attica - Central & Northern Greece

- **150 km** polyethylene network, EPA Attica S.A.
- **100 km** polyethylene network, DEDA, Lamia.
- **50 km** polyethylene network, DEDA Orestiada.







100+
km.

Attica & Northern Greece

- **100 km** Natural gas distribution steel network
- Maintenance of the natural gas transmission system & its facilities, Northern sector (Koula-Platamonas & Komotini), DEPA SA



PPP & Concessions

| CUSTOMER | DESCRIPTION | AMOUNT (€ mil.) |
|--|---|--------------------|
|  MOTORWAYS | <ul style="list-style-type: none"> Eastern Peloponnese Motorway, Corinth-Tripoli-Kalamata and Lefktro-Sparta Section, J/V Moreas, (Intrakat participation 13.3%) | 844 |
| | <ul style="list-style-type: none"> SW Peloponnese Road Axis, Section Kalamata - Rizomylos - Pylos - Methoni (temporary contractor, Intrakat participation 40%) | 239.2 |
| | <ul style="list-style-type: none"> North Road Axis of Crete, Section Hersonissos - Neapoli (temporary contractor, Intrakat participation 25%) | 188.6 |
|  BROADBAND | <p>Broadband Infrastructure in Rural "White" Areas of the Greek territory (Intrakat participation 60%, group participation 100%) Operation period: 15 years</p> | 60 |
|  TELEMATICS | <p>Integrated Passenger Information System and Fleet Management for OASA (Intrakat participation 50%, group participation 100%) Operation period: 10,5 years</p> | 48 |
|  WASTE MANAGEMENT | <p>Solid Waste Management Plant of Serres Prefecture, Central Macedonia (Intrakat participation 45%) Operation period: 25 years</p> | 31 |



Telecommunication projects

Major clients



NOVA



OPERATOR NATIONAL
MOLDTELECOM



ROMTELECOM



ABB



SIEMENS

>42

Telecommunications
Centers

>10,000 χλμ

Fiber optic networks

>4,000

Base stations

Certificates - ISO

Health & Safety



ISO 45001:2018
ISO 39001:2012

Enviromental



EN ISO 14001:2015
ISO 50001:2018

Quality Assurance



EN ISO 9001:2015
ISO 22301:2019
EN ISO 27001:2013
ISO 37001:2016

Certified by





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Thank you!

