

**AKTOR SA**General Registry of Commerce No.: 006556101000 (SA Reg.No. 8153/01AT/B/86/355/05)  
25 ERMOU STR. - 145 64 KIFISSIA**FIGURES AND INFORMATION FOR THE YEAR FROM 1 JANUARY 2014 TO 31 DECEMBER 2014**  
(published pursuant to Article 135 of Law 135 on entities preparing annual financial statements, consolidated or separate, under IAS)

The following details and information, as these arise from the financial statements, aim at providing general information about the financial standing and results of AKTOR SA and its Group. Therefore, we strongly recommend that before proceeding to any investment or other transaction with the company, readers should visit the company's website, where the financial statements and the certified auditor-accountant audit report are available.

COMPANY DETAILS		STATEMENT OF CASH FLOWS (amounts in ,000 EUR)			
		GROUP		COMPANY	
		01/01-31/12/2014	01/01-31/12/2013	01/01-31/12/2014	01/01-31/12/2013
Company's Registered Office:	25 Ermou St, 13km of the Athens-Lamia National Road, 145 64 Kifissia				
Societes Anonyme Reg.No.:	8153/01AT/B/86/355/05				
Competent Authority:	Attica Region, Northern Athens Regional Sector, Directorate for Development, Department of Commerce & Tourism				
Date of approval of the annual financial statements (from which summary information was drawn):	31 March 2015				
Certified auditor:	Despina Marinou (SOEL Reg.No. 17681)				
Audit firm:	PriceWaterhouseCoopers SA				
Type of audit report:	Unqualified opinion				
Company's website:	www.aktor.gr				
<b>BoD composition:</b>		<b>Operating activities</b>			
Dimitrios Koutras, BoD Chairman		Profit/ (Loss) before taxes		6.288	
Dimitrios Kallitsantis, Managing Director		Adjustments for:		26.907	
Timoleon Karefillakis, BoD Vice Chairman		Depreciation and amortisation		16.370	
Konstantinos D. Mathiopoulos, Director		Impairment of investment properties		-	
Ioannis D. Bourmazos, Director		Impairment of investment in mining companies		3.194	
Georgios D. Koutsopodiotis, Director		Provisions		(116)	
		Currency translation differences		(1.140)	
		Profit/(loss) from investing activities		(5.130)	
		Interest and related expenses		12.392	
		Impairment provisions and write-offs		9.379	
		<i>Plus/minus working capital adjustments related to operating activities:</i>			
		Decrease/(increase) in inventories		7.785	
		Decrease/(increase) in accounts receivable		56.047	
		(Decrease)/increase in liabilities (except borrowings)		30.602	
		Less:			
		Interest and related expenses paid		(13.747)	
		Income taxes paid		(13.613)	
		<b>Net cash generated from operating activities (a)</b>		<b>127.752</b>	
		<b>Investing activities</b>			
		(Acquisitions)/Disposals of subsidiaries, associates, JVs and other investments		(2.212)	
		Purchase of tangible and intangible assets and investment property		(11.902)	
		Proceeds from sales of PPE and intangible assets and investment property		1.367	
		Interest received		4.915	
		Loans (to)/from related parties		(369)	
		Dividends received		-	
		Restricted Cash		(3.549)	
		<b>Net cash used in investment activities (b)</b>		<b>(11.750)</b>	
		<b>Financing activities</b>			
		Expenses on issue of share capital		-	
		Proceeds from borrowings		150.237	
		Repayment of borrowings		(160.076)	
		Repayments of finance leases		(199)	
		Dividends paid		-	
		Tax paid on dividends		-	
		Grants received		-	
		<b>Net cash used in financing activities (c)</b>		<b>(10.038)</b>	
		<b>Net increase/(decrease) in cash and cash equivalents for the year (a)+(b)+(c)</b>		<b>105.963</b>	
		<b>Cash and cash equivalents at beginning of the year</b>		<b>93.857</b>	
		<b>Cash and cash equivalents at year end</b>		<b>199.820</b>	

STATEMENT OF FINANCIAL POSITION (amounts in ,000 EUR)				
	GROUP		COMPANY	
	31/12/2014	31/12/2013	31/12/2014	31/12/2013
<b>ASSETS</b>				
Property, plant and equipment	147.901	135.312	90.291	74.730
Investment property	-	-	-	-
Intangible assets	13.206	13.377	895	672
Other non-current assets	107.303	82.940	133.877	119.818
Inventory	30.237	32.172	19.419	17.605
Trade receivables	627.610	494.467	530.925	399.775
Other current assets	520.803	532.928	651.540	654.664
	1.447.060	1.291.196	1.426.947	1.267.264
Non-current assets held for sale	0	4.516	-	4.516
<b>TOTAL ASSETS</b>	<b>1.447.060</b>	<b>1.295.713</b>	<b>1.426.947</b>	<b>1.271.780</b>
<b>EQUITY AND LIABILITIES</b>				
Ordinary Shares	139.747	139.747	139.747	139.747
Other equity	234.511	209.045	330.351	325.562
Total Equity attributable to Owners of the Parent (a)	374.258	348.792	470.097	465.309
Non-controlling interests (b)	1.018	1.259	-	-
Total Equity (c) = (a) + (b)	375.277	350.051	470.097	465.309
Long-term borrowings	55.156	53.958	45.698	45.951
Provisions/ Other long-term liabilities	66.758	24.815	55.207	8.148
Short-term borrowings	120.086	83.049	90.935	66.229
Other current liabilities	829.783	783.840	765.009	686.143
Total liabilities (d)	1.071.784	945.662	956.849	806.471
<b>TOTAL EQUITY AND LIABILITIES (c) + (d)</b>	<b>1.447.060</b>	<b>1.295.713</b>	<b>1.426.947</b>	<b>1.271.780</b>

STATEMENT OF COMPREHENSIVE INCOME (amounts in ,000 EUR)				
	GROUP		COMPANY	
	01/01-31/12/2014	01/01-31/12/2013	01/01-31/12/2014	01/01-31/12/2013
<b>Revenue</b>	1.163.790	899.968	950.236	707.816
<b>Gross profit/ (loss)</b>	44.406	67.664	21.688	54.411
<b>Profit/ (loss) before income tax, financing &amp; investing results</b>	(32.435)	34.850	8.395	33.674
<b>Profit/ (Loss) before income tax</b>	(41.558)	27.118	6.288	26.907
Less: Income tax	(5.153)	(10.443)	(1.865)	(9.141)
<b>Net profit/(loss) for the year (A)</b>	<b>(46.711)</b>	<b>16.676</b>	<b>4.422</b>	<b>17.765</b>
Owners of the Parent	(47.406)	16.522	4.422	17.765
Non-controlling interests	695	154	-	-
<b>Other comprehensive income/ (loss) net of tax (B)</b>	<b>72.988</b>	<b>(85.837)</b>	<b>374</b>	<b>(737)</b>
<b>Total comprehensive income/ (loss) net of tax (A)+(B)</b>	<b>26.277</b>	<b>(69.161)</b>	<b>4.796</b>	<b>17.028</b>
Owners of the Parent	25.543	(69.323)	4.796	17.028
Non-controlling interests	734	161	-	-
<b>Profit/ (loss) before income tax, financing and investing results and total amortisation</b>	<b>(10.702)</b>	<b>55.479</b>	<b>24.765</b>	<b>48.865</b>

STATEMENT OF CHANGES IN EQUITY (amounts in ,000 EUR)				
	GROUP		COMPANY	
	31/12/2014	31/12/2013	31/12/2014	31/12/2013
Total equity at beginning of the year (1/1/2014 and 1/1/2013, respectively)	350.051	419.576	465.308	448.280
Total comprehensive income/ (loss) net of taxes	26.277	(69.161)	4.796	17.028
Effect of changes in interests held in other subsidiaries	(1.044)	(290)	-	-
Other	(7)	-	(7)	-
Dividends distributed	-	(74)	-	-
Total equity at year end (31/12/2013 and 31/12/2012 respectively)	375.277	350.051	470.097	465.308

**ADDITIONAL FIGURES AND INFORMATION:**

- The basic Accounting Principles are same as those followed as of 31.12.2013.
- The unaudited years of Group companies are detailed in note 8 to the annual financial statements as of 31.12.2014. Parent company AKTOR SA has not been tax audited for financial year 2010. It has been audited for years 2011, 2012 and 2013 pursuant to Law 2238/1994 and has obtained a tax compliance certificate from PricewaterhouseCoopers SA without any qualification. The parent company is currently being audited for FY 2014 (see note 35b to the annual financial statements as of 31.12.2014).
- There are no liens on the fixed assets of the Group and the Company.
- Litigations or disputes referred to arbitration, as well as pending court or arbitration rulings are not expected to have a material effect on the financial standing or the operations of the Group or the Company, and, for this reason, no relevant provisions have been formed.
- The number of employees on 31.12.2014 was 3,305 persons for the Company and 4,040 persons for the Group (excluding Joint Ventures), and the respective numbers on 31.12.2013 were 2,154 and 2,728.
- All manner of transactions (inflows and outflows) in aggregate from year start, as well as receivables and liabilities balances for the Group and the parent Company at current year end arising from transactions with related parties are as follows:  
Amounts in ,000 EUR  

	Group	Company
a) Income	136,794	125,158
b) Expenses	4,970	31,032
c) Receivables	63,913	259,933
d) Liabilities	34,664	97,682
e) Key management compensation	3,574	3,324
- The figures posted in the accounts which affected "Other comprehensive income/(expenses) for the year net of tax" for the Group and the Company are: for the Group: income of €5,512 thousand from Exchange differences, income of €68,269 thousand from Adjustment in fair value, expense of €568 thousand from Actuarial gains and expense of €225 thousand from Cash Flow Hedge, and for the Company: income of €1,179 thousand from Exchange differences, expense of €90 thousand from Adjustment in fair value, expense of €490 thousand from Actuarial gains and expense of €225 thousand from Cash Flow Hedge.
- Group companies and joint ventures, together with the country of establishment, the parent Company's percentage of direct or indirect participation in their share capital, and their consolidation method are detailed in note 8 to the annual financial statements as of 31.12.2014 and are available on the Group's website www.aktor.gr.
- The following subsidiaries were incorporated for the first time in the annual consolidated financial statements of 31.12.2014 (not incorporated as of 31.12.2013): BIOSAR CHILE SpA (acquisition) and HLIOSAR KRANIDIU (acquisition). In relation to the consolidated financial statements of the previous year, i.e. as of 31.12.2013, the following companies are no longer consolidated: SVENON INVESTMENTS LTD and VAMBA HOLDINGS LTD, which were absorbed by the parent AKTOR ENTERPRISES LTD, ANTOS HOLDINGS LTD which were absorbed by the parent BIOSAR PV PROJECT MANAGEMENT LTD, AKTOR RUSSIA OPERATIONS LTD as well as the associate KINIGOS SA which were sold to third parties. The following companies were consolidated under a different method in previous year, 31.12.2013: a) BIOSAR PANAMA Inc from the equity to the full consolidation method, b) because of the implementation of IFRS 11 "Joint Arrangements", STRAKTOR SA, from proportional consolidation to the Equity method and c) because of the implementation of IFRS 11 "Joint Arrangements" for the Group's joint arrangements (detailed in note 8c to the annual financial statements as of 31.12.2014), from proportional consolidation to joint operation method.
- Because of the implementation of IFRS 11 "Joint Arrangements", the Group restated the Statement of Financial Position and the Cash Flow Statement and the Company restated the Statement of Financial Position the Income Statement, the Statement of Changes in Equity and the Cash Flow Statement of the comparative period. Apart from the above adjustments, where necessary, the comparative figures have been reclassified to agree with the changes made to the presentation of figures for the current year (see note 2.2.2 to the annual financial statements as of 31.12.2014).
- Due to the decrease in the fair value of the Group's investment in mining companies, included in available for sale financial assets, constituted an objective indication that this financial assets has been impaired, Group results were charged with the amount of € 54,158 thousand ( the amount of € 45,575 thousand was reclassified from the Available for Sale Reserves to the income statement and the amount of € 8,583 involves an impairment directly charged to the income statement, see notes 21 and 29 to the annual financial statements of 31.12.2014).
- The Company's Board of Directors will propose to the Annual Ordinary General Meeting of Shareholders not to distribute any dividends for FY 2014.

Kifissia, 31 March 2015

THE CHAIRMAN OF THE BOARD OF DIRECTORS

THE CEO

THE HEAD OF ACCOUNTING

THE ACCOUNTING MANAGER

DIMITRIOS A. KOUTRAS  
ID Card No. AE 023455DIMITRIOS P. KALLITSANTIS  
ID Card No. AI 67171HARALAMBOS I. NIANIAKOUDIS  
Licence No. 0027774 Class AOLGA S. SOFIANOU  
Licence No. 0015446 Class A