



## AKTOR SA

General Registry of Commerce No.: 006556101000 (SA Reg.No. 8153/01AT/B/86/355/05)

25 ERMOU STR. - 145 64 KIFISSIA

FIGURES AND INFORMATION FOR THE YEAR FROM 1 JANUARY 2012 TO 31 DECEMBER 2012

(published pursuant to Article 135 of Law 135 on entities preparing annual financial statements, consolidated or separate, under IAS)

The following details and information, as these arise from the financial statements, aim at providing general information about the financial standing and results of AKTOR SA and its Group. Therefore, we strongly recommend that before proceeding to any investment or other transaction with the company, readers should visit the company's website, where the financial statements and the certified auditor-accountant audit report are available.

COMPANY DETAILS		STATEMENT OF CASH FLOWS (amounts in ,000 EUR)			
Company's Registered Office:	25 Ermou St, 13km of the Athens-Lamia National Road, 145 64 Kifissia				
Societes Anonyme Reg.No.:	SA Register No 8153/01AT/B/86/355/05				
Competent Authority:	Attica Region, Northern Athens Regional Sector, Directorate for Development, Department of Commerce & Tourism				
Date of approval of the annual financial statements (from which summary information was drawn):	26 March 2013				
Certified auditor:	Despina Marinou (SOEL Reg.No. 17681)				
Audit firm:	PriceWaterhouseCoopers SA				
Type of audit report:	Unqualified opinion				
Company's website:	www.aktor.gr				
<b>BoD composition:</b>					
Dimitrios Koutras, BoD Chairman	Vasilios Papamarkos, Director				
Dimitrios Kallitsantis, Managing Director	Ilias-Alexandros Georgopoulos, Director				
Leonidas Bobolas, Director	Panagiotis Malamitsis, Director				
Anastasios Kallitsantis, Director	Polychronos D. Papadimitriou, Director				
Loukas Giannakoulis, Director	Konstantinos D. Mathiopoulos, Director				
Maria-Anastasia Karatza, Director	Ioannis D. Bournazos, Director				
Timoleon Karefillakis, Director					
<b>STATEMENT OF FINANCIAL POSITION (amounts in ,000 EUR)</b>					
	<b>GROUP</b>	<b>COMPANY</b>			
	<b>31/12/2012</b>	<b>31/12/2011</b>	<b>31/12/2012</b>	<b>31/12/2011</b>	
<b>ASSETS</b>					
Property, plant and equipment	146.101	153.966	71.334	73.272	
Investment property	7.816	-	7.816	-	
Intangible assets	11.304	5.469	669	73	
Other non-current assets	152.950	295.115	111.119	116.820	
Inventory	39.399	25.220	23.525	393	
Trade receivables	537.483	454.810	301.050	166.955	
Other current assets	448.706	421.484	562.278	441.558	
<b>TOTAL ASSETS</b>	<b>1.343.758</b>	<b>1.356.064</b>	<b>1.077.789</b>	<b>799.071</b>	
<b>EQUITY AND LIABILITIES</b>					
Share capital	139.747	139.747	139.747	139.747	
Other equity	278.897	342.307	287.474	83.437	
Total Equity attributable to Owners of the Parent (a)	418.644	482.053	427.221	223.184	
Non-controlling interests (b)	1.638	(22.604)	-	-	
Total Equity (c) = (a) + (b)	420.282	459.449	427.221	223.184	
Long-term borrowings	18.637	56.582	979	41.728	
Provisions/ Other long-term liabilities	22.583	24.850	10.173	10.111	
Short-term borrowings	130.205	193.145	110.573	122.551	
Other current liabilities	752.051	622.039	528.843	401.497	
Total liabilities (d)	923.476	896.615	650.568	575.887	
<b>TOTAL EQUITY AND LIABILITIES (c) + (d)</b>	<b>1.343.758</b>	<b>1.356.064</b>	<b>1.077.789</b>	<b>799.071</b>	

STATEMENT OF COMPREHENSIVE INCOME (amounts in ,000 EUR)		STATEMENT OF CHANGES IN EQUITY (amounts in ,000 EUR)			
	<b>GROUP</b>	<b>COMPANY</b>			
	<b>01/01-31/12/2012</b>	<b>01/01-31/12/2011</b>	<b>01/01-31/12/2012</b>	<b>01/01-31/12/2011</b>	
<b>Sales</b>	903.967	859.307	473.690	326.516	
<b>Gross profit/ (loss)</b>	59.585	(100.713)	32.995	(40.385)	
<b>Profit/ (loss) before income tax, financing &amp; investing results</b>	24.668	59.323	(10.532)	(91.390)	
<b>Profit/ (Loss) before income tax</b>	14.683	41.864	184.606	(95.789)	
Less: Income tax	(7.498)	5.709	(2.108)	5.799	
<b>Net profit/(loss) for the year (A)</b>	<b>7.184</b>	<b>47.573</b>	<b>182.499</b>	<b>(89.990)</b>	
Owners of the Parent	8.890	72.609	182.499	(89.990)	
Non-controlling interests	(1.706)	(25.036)	-	-	
<b>Other comprehensive income/ (loss) net of tax (B)</b>	<b>(44.618)</b>	<b>45.870</b>	<b>(2.143)</b>	<b>(360)</b>	
<b>Total comprehensive income/ (loss) net of tax (A)+(B)</b>	<b>(37.433)</b>	<b>93.443</b>	<b>180.355</b>	<b>(90.350)</b>	
Owners of the Parent	(35.086)	118.997	180.355	(90.350)	
Non-controlling interests	(2.347)	(25.554)	-	-	
<b>Profit/ (loss) before income tax, financing and investing results and total amortisation</b>	<b>47.776</b>	<b>85.900</b>	<b>1.842</b>	<b>(80.971)</b>	
		<b>GROUP</b>	<b>COMPANY</b>		
		<b>31/12/2012</b>	<b>31/12/2011</b>	<b>31/12/2012</b>	<b>31/12/2011</b>
		459.449	389.921	223.184	337.218
		(37.433)	93.443	180.355	(90.350)
		-	15.847	-	15.847
		(1.718)	(143)	-	-
		-	(39.532)	-	(39.532)
		-	-	23.682	-
		(16)	(88)	-	-
		420.282	459.449	427.221	223.184

### ADDITIONAL FIGURES AND INFORMATION:

- The basic Accounting Principles are same as those followed as of 31.12.2011.
- The unaudited years of Group companies are detailed in note 8 to the annual financial statements as of 31.12.2012. The unaudited years for the parent AKTOR SA are 2010-2012. AKTOR SA, the parent company, has not been tax audited for financial year 2010. It has been audited for FY 2011 pursuant to Law 2238/1994 and has obtained a tax compliance certificate from PricewaterhouseCoopers SA without any adjustments regarding tax expenses and related tax provisions, as these are reflected in the annual financial statements for 2011. The parent company is currently being audited for FY 2012 (see note 32b to the annual financial statements as of 31.12.2012).
- There are no liens on the fixed assets of the Group and the Company.
- Litigations or disputes referred to arbitration, as well as pending court or arbitration rulings are not expected to have a material effect on the financial standing or the operations of the Group or the Company, and, for this reason, no relevant provisions have been formed.
- The number of employees on 31.12.2012 was 1,625 persons for the Company and 2,188 persons for the Group (excluding Joint Ventures), and the respective numbers on 31.12.2011 were 1,653 and 2,354.
- All manner of transactions (inflows and outflows) in aggregate from year start, as well as receivables and liabilities balances for the Group and the parent Company at current year end arising from transactions with related parties, as defined in IAS 24, are as follows:

Amounts in ,000 EUR	Group	Company
a) Income	69.578	75.288
b) Expenses	14.231	19.144
c) Income from dividends	-	204.500
d) Receivables	66.793	195.501
e) Liabilities	37.808	47.817
f) Key management compensation	3.354	2.711

7. The figures posted in the accounts which affected "Other comprehensive income/(expenses) for the year net of tax" for the Group and the Company are: for the Group: expenses of €2,679 thousand from Exchange differences, expenses of €41,934 thousand from Adjustment in fair value, and other expenses of €5 thousand; and for the Company: expenses of €2,173 thousand from Exchange differences and income of €30 thousand from Adjustment in fair value.

8. Group companies and joint ventures, together with the country of establishment, the parent Company's percentage of direct or indirect participation in their share capital, and their consolidation method are detailed in note 8 to the annual financial statements as of 31.12.2012 and are available on the Group's website www.aktor.com.

9. The following subsidiaries were incorporated for the first time in the annual consolidated financial statements of 31.12.2012 (not incorporated as of 31.12.2011): Iliosar SA, Solar Olive SA (acquisition) and AKTOR D.O.O SARAJEVO, BIOSAR-PV PROJECT MANAGEMENT LTD, COPRI-AKTOR, AKTOR INVESTMENT HOLDINGS LTD (incorporation). Companies BIOSAR SA and D. KOUGIOUMTZOPOULOS SA (absorbed by the parent, AKTOR SA; see note 10), and companies PSITIALIA MARITIME COMPANY (sold to third parties in Q1 2012) and ILIAXI ADERES SA (sold to third parties in Q3 2012),

which were incorporated in the consolidated financial statements of the previous year, i.e. of 31.12.2011, are no longer consolidated.

10. The parent company, AKTOR SA, has incorporated in its corporate Statement of Financial Position of 31 December the assets and liabilities of BIOSAR SA and D.KOUGIOUMTZOPOULOS SA, which were absorbed pursuant to the provisions of Codified Law 2190/1920 and Law 2166/1993, the amalgamation balance sheet date being 30 June 2012 for each absorbed company.

The amalgamation was completed on 28.12.2012 and was registered with the Registry and IT Development Division, Registry Department/ General Registry of Commerce (Ref.No. 20719/28.12.2012, 20720/28.12.2012, 16315/27.12.2012 respectively for each of the aforementioned companies) and the relevant announcements were made.

The date of absorption was 30 June 2012, and only the results of the absorbed companies as from the date of the transaction were incorporated. Therefore, the corporate financial statements are exclusive of results of the absorbing companies preceding that date. Comparables have not been adjusted.

11. The Company's Board of Directors will propose to the Annual Ordinary General Meeting of Shareholders not to distribute any dividends for FY 2012.

Kifissia, 26 March 2013

THE CHAIRMAN OF THE BOARD OF DIRECTORS

THE CEO

THE HEAD OF ACCOUNTING

THE ACCOUNTING MANAGER

DIMITRIOS A. KOUTRAS  
ID Card No. AE 023455

DIMITRIOS P. KALLITSANTIS  
ID Card No. AI 677171

HARALAMBOS I. NIANIAKOUDIS  
Licence No. 0027774 Class A

OLGA S. SOFIANOOU  
Licence No. 0015446 Class A