AKTOR SOCIETE TECHNICAL ANONYME (AKTOR S.A.)

Number in the Register of S.A.: 8153/01AT/B/86/355/05

25, ERMOU STR., KIFISSIA, 145 64

FIGURES AND INFORMATION FOR THE ANNUAL PERIOD 1 JANUARY 2009 through 31 DECEMBER 2009

(Published as per c.l. 2190/20, article 135 on companies drafting their annual financial statements, consolidated or not, according to I.F.R.S.)

The following figures and information which are drawn from the financial statements aim to provide summary information about the financial status and financial results of AKTOR S.A. and AKTOR Group of Companies. We therefore advice the reader, before making any kind of investment decision or other transaction concerning the company, to visit the company's web site where the financial statements together with the audit report of the external auditor are presented.

INFORMATION ABOUT THE COMPANY

Registered Address :	25, Ermou Str., 13th km Athens-Lamia N.R., 145 64 Kifissia
Number in the Register of S.A.:	8153/01AT/B/86/355/05
Competent Authority	PREFECTURE OF ATHENS EAST SECTOR DEPARTMENT OF S.A. & CREDIT
Date of approval of the annual financial statements (From which the summary data were drawn):	March 24, 2010
Chartered Auditor-Accountant:	Marios Psaltis
Auditing Company:	PriceWaterhouseCoopers Certified Auditors-Accountants S.A.
Report Type:	Unqualified opinion
Company Website :	www.aktor.gr

Board of Directors Composition:

Dimitrios Koutras, Chairman & General Manager	Timoleon Karefyllakis, Member
Dimitrios Kallitsantsis, Managing Director	Vasilios Papamarkos, Member
Leonidas Bobolas, Member	Konstantinos Mathiopoulos, Member
Anastasios Kallitsantsis, Member	Ioannis Bournazos, Member
Lucas Giannakoulis, Member	Panagiotis Malamitsis, Member
Maria-Anastasia Karatza, Member	Polychronos Papademetriou, Member
Elias-Alexandros Georgopoulos, Member	

STATEMENT OF FINANCIAL POSITION (amounts in thousand Euro)

	CONSOLIDATED FIGURES		COMPANY FIGURES	
	31/12/2009	31/12/2008	31/12/2009	31/12/2008
ASSETS				
Own use fixed assets	178.932	172.811	69.769	76.943
Investment property	-	11.488	-	-
Intangible Assets	7.049	8.409	42	70
Other non-current assets	85.575	89.709	109.619	104.057
Inventory	32.553	80.540	2.975	3.511
Trade Receivables	673.316	590.336	215.218	206.776
Other current assets	497.250	579.503	347.076	370.986
TOTAL ASSETS	**1.474.675**	**1.532.797**	**744.699**	**762.343**
EQUITY AND LIABILITIES				
Share capital	123.900	108.900	123.900	108.900
Other shareholders' equity	275.822	221.779	225.425	186.789
Total shareholders' equity (a)	399.722	330.679	349.325	295.689
Minority interests (b)	9.960	11.900	-	-
Total Equity (c) = (a) + (b)	409.682	342.579	349.325	295.689
Long term borrowings	46.903	65.142	30.000	50.023
Provisions / Other long term liabilities	30.178	29.961	10.378	9.935
Short term borrowings	205.247	179.911	22.385	17.611
Other short term liabilities	782.665	915.204	332.610	389.086
Total liabilities (d)	1.064.992	1.190.218	395.374	466.654
TOTAL EQUITY AND LIABILITIES (c) + (d)	**1.474.675**	**1.532.797**	**744.699**	**762.343**

CASH FLOW STATEMENT (amounts in thousand Euro)

	CONSOLIDATED FIGURES		COMPANY FIGURES	
	01/01-31/12/2009	01/01-31/12/2008	01/01-31/12/2009	01/01-31/12/2008
Operating Activities				
Profit / (loss) before tax	59.234	58.990	36.707	36.078
Plus / less adjustments for:				
Depreciation	29.748	24.445	11.140	11.003
Provisions	5.731	2.173	2.577	(1.531)
Exchange differences-Other	906	(5)	925	(349)
Results (income, expenses, profit and loss) from investing activity	(5.481)	(12.553)	(1.150)	(2.200)
Debit interest and related expenses	14.346	10.439	1.443	3.827
Plus/less adjustments for changes in working capital balances or in balances related to operating activities:				
Decrease/ (Increase) in inventories	47.996	(59.968)	536	(180)
Decrease/ (Increase) in receivables	(64.482)	(325.420)	(15.266)	(110.208)
(Decrease) / Increase in liabilities (except banks)	(132.108)	458.241	(60.836)	123.331
Less:				
Debit interests and related expenses paid	(14.188)	(9.333)	(1.443)	(2.640)
Taxes Paid	(16.045)	(18.224)	(8.926)	(8.873)
Total inflows / (outflows) from operating activities (a)	(74.343)	128.785	(34.293)	48.259
Investing Activities				
(Acquisition)/Disposal of subsidiaries, associates, joint ventures and other invest.	9.633	(24.032)	(3.302)	(13.391)
Purchase of tangible and intangible assets and investment property	(41.630)	(74.419)	(7.270)	(20.540)
Proceeds from the sale of tangible and intangible assets and investment property	9.765	5.042	3.641	1.270
Interests received	4.610	8.997	785	1.216
Loans(granted to) / repaid by related parties	-	-	(5.862)	-
Total inflows / (outflows) from investing activities (b)	(17.622)	(84.412)	(12.008)	(31.444)
Financing Activities				
Proceeds from capital share increase	50.000	-	50.000	-
Payments of share capital increase expenses	(201)	-	(166)	-
Proceeds from borrowings	159.548	202.572	64.280	37.509
Repayment of borrowings	(147.904)	(137.477)	(79.529)	(27.284)
Payment of of leases	(2.533)	(1.701)	-	-
Dividends paid	(19.741)	(21.411)	(19.719)	(20.883)
Third parties participation in subsidiaries' share capital increase	-	793	-	-
Tax Dividend paid	(2.178)	-	(2.178)	-
Total inflows / (outflows) from financing activities (c)	36.991	42.776	12.688	(10.658)
Net increase / (decrease) in cash and cash equivalents (a)+(b)+(c)	**(54.974)**	**87.149**	**(33.612)**	**6.156**
Cash and cash equivalent at the beginning of the year	**301.248**	**214.099**	**113.717**	**107.560**
Cash and cash equivalent at the end of the year	**246.274**	**301.248**	**80.105**	**113.717**

STATEMENT OF COMPREHENSIVE INCOME (amounts in thousand Euro)

	CONSOLIDATED FIGURES		COMPANY FIGURES	
	01/01-31/12/2009	01/01-31/12/2008	01/01-31/12/2009	01/01-31/12/2008
Turnover	1.663.199	1.259.248	627.580	607.914
Gross Profit / (Loss)	105.572	93.443	22.062	40.715
Profit / (Loss) before interest and tax	72.827	61.495	37.432	39.349
Profit / (loss) before tax	59.234	58.990	36.707	36.078
Less tax	(23.191)	(20.562)	(12.109)	(11.334)
Profit / (loss) after Tax (A)	**36.042**	**38.428**	**24.599**	**24.744**
Equity holders of the Parent Company	37.861	35.615	24.599	24.744
Minority interests	(1.818)	2.813	-	-
Other Comprehensive Income after tax (B)	**(1.228)**	**5.230**	**984**	**(1.100)**
Total Comprehensive Income after tax (A) + (B)	**34.815**	**43.658**	**25.582**	**23.644**
Equity holders of the Parent Company	37.359	40.557	25.582	23.644
Minority interests	(2.544)	3.101	-	-
Profit / (Loss) before interest, tax, depreciation and amortization	102.575	85.940	48.572	50.353

STATEMENT OF CHANGES IN EQUITY (amounts in thousand Euro)

	CONSOLIDATED FIGURES		COMPANY FIGURES	
	31/12/2009	31/12/2008	31/12/2009	31/12/2008
Total equity at the beginning of the year (1/1/2009 and 1/1/2008 respectively)	342.579	322.926	295.689	291.647
Total Comprehensive Income after tax	34.815	43.658	25.582	23.644
Increase /(decrease) of share capital	49.834	-	49.834	-
Participation percentage in subsidiaries change	4.318	(3.805)	-	-
Distributed dividends & minority interest in the earnings distribution of subsidiary	(21.864)	(20.200)	(21.780)	(19.602)
Total Equity at the end of the year (31/12/2009 and 31/12/2008 respectively)	409.682	342.579	349.325	295.689

ADDITIONAL DATA AND INFORMATION:

1. The same Accounting Principles as at 31.12.2008 have been applied.

2. The Unaudited fiscal years for the companies of the Group appear in the notes of the annual financial statements for the year ended 31.12.2009. AKTOR, the parent company, has been audited by tax authorities until the fiscal year 2008.

3. There are no liens on the fixed assets of the parent Company or the Group.

4. There are no disputes in court or in arbitration, nor are there any pending decisions by judicial or arbitration bodies that may have a significant impact on the financial situation or operation of the Group or the parent company and for this reason no relevant provisions have been made.

5. The number of employees as at 31.12 2009 for the Parent Company amounts to 2,435 and for the Group 3,357 (excluding Joint-Ventures) while as at 31.12.2008, the respective numbers amount to 2,492 and 3,327 respectively.

6. All kinds of transactions (income and expenses) cumulatively as of the beginning of the fiscal year,as well as Group and Parent company balances of receivables and liabilities at the end of the current year, that have resulted from transactions with related parties, as defined under I.A.S. 24, are as follows:

Amounts in thous.euro	Group	Company
a) Income	67.132	116.555
b) Expenses	17.343	38.969
c) Receivables	74.395	49.002
d) Liabilities	108.609	29.312

7. Companies and joint-ventures that are consolidated, along with the consolidation method applied are included in the notes of the annual financial statements for the year ended 31.12.2009.

8. March 24, 2010 is the date of the approval of the aforementioned financial statements by the company's Board of Directors.

Kifissia, March 24, 2010

THE CHAIRMAN OF THE BOARD & GENERAL MANAGER	THE MANAGING DIRECTOR	THE FINANCIAL MANAGER	THE ACCOUNTING MANAGER	THE HEAD OF ACCOUNTING DEPT.
DIMITRIOS A. KOUTRAS	DIMITRIOS P. KALLITSANTSIS	MARIA PAVLOPOULOU-KARATZA	CHRISTOS I. GAGATSIOS	OLGA S. SOFIANOU
ID CARD No.: AE 023455	ID CARD No.: Ξ 393014	LICENSE No.: 0025248 A' Class	LICENSE No.: 0009672 A' Class	LICENSE No.: 0015446 A' Class