

INTRAKAT SOCIETE ANONYME TECHNICAL AND ENERGY PROJECTS
Announcement of Publication of the Prospectus

“INTRAKAT SOCIETE ANONYME TECHNICAL AND ENERGY PROJECTS” (the "**Company**") announces that, as of 23.12.2022, makes available to investors the prospectus approved by the Board of Directors of the Hellenic Capital Market Commission on 22.12.2022, which was drafted in accordance with Regulation (EU) 2021/337 amending Regulation (EU) 2017/1129 as regards the EU Recovery prospectus, Regulation (EU) 2017/1129, delegated Regulations (EU) 2019/980 and 2019/979 and Greek Law 4706/2020, as in force (the "**Prospectus**").

The Prospectus relates to the public offering of 85,470,086 new, common, dematerialised, registered, voting shares, with a nominal value of €0.30 each (the "**New Shares**"), which shall be issued by the Company in the context of its share capital increase through payment in cash, and with a pre-emptive right in favour of the existing shareholders at a ratio of 1.13878275664266 New Shares for each existing share of the Company (the "**Share Capital Increase**"), at a subscription price of €1.17 per each New Share, and be admitted to trading on the Regulated Securities Market of the Athens Stock Exchange (the "**ATHEX**"), in accordance with the decision of the Extraordinary General Meeting dated 01.12.2022, following the postponement of the initial meeting of 14.11.2022.

Information about the procedure for the exercise by investors of the pre-emptive and pre-subscription right is set out in section 13.3 "Procedure of exercise of the pre-emptive rights and the Pre-subscription Right" of the Prospectus.

The expected timeline for the completion of the Share Capital Increase and the admission of the New Shares to trading is the following:

Event	Date
Approval of the prospectus by the Board of Directors of the Hellenic Capital Market Commission	22.12.2022
Publication of the Prospectus (posting on the website of the Company, the Hellenic Capital Market Commission and ATHEX)	23.12.2022
Approval by the Corporate Actions Committee of ATHEX regarding the admission to trading of the pre-emptive rights*	27.12.2022
Publication in the Daily Statistical Bulletin of the ATHEX of announcement regarding the date of detachment of the pre-emptive rights and the period of trading and exercise of pre-emptive rights and pre-subscription right	27.12.2022
Last day of trading of existing shares with pre-emptive rights	29.12.2022
Detachment of pre-emptive rights - adjustment of share price	30.12.2022
Record date for the beneficiaries of pre-emptive rights in the Share Capital Increase	02.01.2023
Crediting by ATHEXCSD of pre-emptive rights on the Securities Accounts of the beneficiaries	03.01.2023
Commencement of trading of pre-emptive rights and exercise of pre-emptive rights and pre-subscription right	04.01.2023
Last day of trading of pre-emptive rights	20.01.2023
Last day of exercise of pre-emptive rights and pre-subscription right	25.01.2023
Certification of payment of the Share Capital Increase by the Board of Directors of the Company	30.01.2023
Publication in the Daily Statistical Bulletin of the ATHEX and the Company's website regarding the percentage of subscription of the	30.01.2023

Event	Date
Share Capital Increase through the exercise of pre-emptive rights and t any unsubscribed shares	
Approval by the Listing and Market Operations Committee of ATHEX for the admission to trading of the New Shares*	31.01.2023
Publication in the Daily Statistical Bulletin of the ATHEX and the Company's website of announcement regarding the approval of admission of the New Shares and the date of commencement of trading of the New Shares	01.02.2023
Commencement of trading of New Shares	02.02.2023

**Subject to the competent ATHEX committee meeting on that date.*

It is noted that the above timeline is dependent upon a number of unforeseeable factors and is subject to change. In any case, investors will be informed through a relevant announcement of the Company.

The Prospectus, as approved by the Board of Directors of the Hellenic Capital Market Commission on 22.12.2022, will be available to investors, in accordance with article 21, par.2 of Regulation (EU) 2017/1129, as in force, in electronic form on the following websites:

- ATHEX: (<https://www.athexgroup.gr/el/companies-information-memorandum-informative-material>),
- Hellenic Capital Market Commission: (http://www.hcmc.gr/el_GR/web/portal/elib/deltia), and
- Company: (<https://www.intrakat.gr/investor-relations/shareholders-information/information-bulletins/>)

Furthermore, the Prospectus will be available to investors free of charge and in printed copies, if requested, at the Company's offices, 19th km. Peania - Markopoulo, P.C. 190 02, Peania - Attica.

For more information, investors may contact during the working days and hours the Investor Relations Unit of the Company (Mr. Periklis Lontos and Ms. Ioanna Papavasileiou, tel. 210-6674700).

Peania, 23.12.2022

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