

"INTRAKAT SOCIETE ANONYME TECHNICAL AND ENERGY PROJECTS"

With the distinctive title "INTRAKAT"

GCR No. 000408501000

**Drafts for the proposed resolutions on the items of the Agenda
Of the Extraordinary General Meeting of the Shareholders on November 14th,
2022 and at any adjourned or repeat meeting thereof
(article 123 para. 4 of N. 4548/2018, as in force)**

1. The only item of the Agenda is:

"Increase of the Company's share capital by cash payment up to the amount of €25,641,025.80 and with a right of preference in favor of the existing shareholders, in accordance with the relevant provisions of Law 4548/2018 and the Company's Articles of Association. Amendment of Article 5 ("Share Capital") of the Company's Articles of Association. Provision of authorizations to the Company's Board of Directors for the implementation of the decision."

***Minimum Required Quorum: 50% of the paid-up share capital of the Company -
Minimum Required Majority: 2/3 of the votes represented at the General Meeting.***

The General Meeting, following a relevant proposal by the Company's Board of Directors, decided to increase the Company's share capital by paying cash up to the amount of €25,641,025.80 and issuing up to 85,470,086 new common, nominal, voting shares with a nominal value of € 0.30 each, with a sale price of each new share of € 1.17, with a right of preference in favor of the existing shareholders, in accordance with the relevant provisions of Law 4548/2018 and the Company's Articles of Association, and with the right of pre-registration in favor of those who fully exercise their right of preference.

Subsequently, the General Meeting decided to amend article 5 ("Share Capital") of the Company's Articles of Association, in order to harmonize it with the above decision to increase the Company's share capital by adding the following paragraph:

ARTICLE 5
SHARE CAPITAL

(.....)

21. Pursuant to the decision of the Extraordinary General Meeting of the Company's Shareholders dated 14.11.2022, the above-mentioned **Euro twenty-two million five hundred sixteen thousand one hundred sixty-nine and seventy cents (€22,516,169.70)** share capital of the Company was **increased** by amount of twenty-five million six hundred forty-one thousand twenty-five and eighty cents **(25,641,025.80)** Euros, with cash payment and the issuance of **85,470,086 common, nominal, voting shares**, with a nominal value of thirty cents (0.30) Euros each and with a sale price of one and seventeen cents (1.17) euros each. The amount of seventy-four million three hundred fifty-eight thousand nine hundred seventy-four and eighty-two cents (74,358,974.82) euros will be credited to the "Difference from the issue of premium shares" Account. Following this, the Company's share capital amounts to forty-eight million one hundred fifty-seven thousand one hundred ninety-five Euros and five cents (€ 48,157,195.50), divided into one hundred and sixty million five hundred and twenty-three thousand nine hundred and eighty-five (160,523.985) common nominal shares, with a nominal value of thirty cents (0.30) of the Euro each.

[.....]

Finally, the General Meeting decided to grant authorizations to the Board of Directors in order, among other things, to further specify the conditions of the increase in its share capital, ensuring that every required, necessary or appropriate measure is taken for its successful completion, including the regulation of all issues related to the preparation of the relevant newsletter, the receipt of approvals from the Capital Market Commission and the Athens Stock Exchange, the introduction and start of trading of the new shares on the Athens Stock Exchange, as well as any related issue by appointing one or more members and/or executives of the Company for this purpose, as well as to enter into any legal transaction, regardless of its type and legal nature in relation to the above.

On this item the votes were as follows: For: [●] votes, Against: [●] votes, Abstention: [●] votes.



In Peania, 14 November 2022
THE BOARD OF DIRECTORS