

**Subject: "Announcement of the Resolutions of the Shareholders' Ordinary General Meeting of the Company under the name INTRACOM CONSTRUCTIONS SOCIETE ANONYME TECHNICAL AND STEEL CONSTRUCTIONS and the distinctive title INTRAKAT, held on 28<sup>th</sup> June, 2018."**

The Company "**INTRACOM CONSTRUCTIONS SOCIETE ANONYME TECHNICAL AND STEEL CONSTRUCTIONS**" (d.t. **INTRAKAT**), in the context of its obligations arisen from article 4.1.3.3 of the Athens Stock Exchange Regulation, informs the investors that on the **28th of June, 2018**, at 10.00 a.m. hours, its Shareholders' Ordinary General Meeting was held in the Municipality of Paiania, Attica (19th km Markopoulou Ave, Building B7, Amphitheatre), according to the Board of Directors' invitation, dated on 6th of June, 2018.

The Meeting was attended by twenty two (22) shareholders, who were present either in person or by proxy, representing **24,761,215** shares and votes, out of a total of **30,477,156** company shares, i.e. a percentage of **81,25%** of the Company's paid-up share capital. Upon attaining the quorum and majority provided for by the law and the Company's Articles of Association, all agenda items were voted as follows:

#### **AGENDA ITEMS**

**1) "Submission for approval of the Annual Financial Report of the Group and the Company for fiscal year 01/01/2017 to 31/12/2017, prepared in compliance with the International Financial Reporting Standards (IFRS), including the annual Financial Statements of the Group and of the Company, the related Management Report of the Board of Directors, the Allocation Report of Raised Funds under the share capital increase of the Company and the related Reports prepared by the Board of Directors and the Chartered Auditor-Accountant."**

Minimum required quorum: 20% of the paid-up share capital of the Company  
Attained quorum: **81,25%** of the paid-up share capital of the Company.

The Annual Financial Report of the Group and the Company for fiscal year 01/01/2017 to 31/12/2017, which was prepared in compliance with the International Financial Reporting Standards (IFRS) and was approved by the Board of Directors at its meeting held on 26-04-2018, and which includes the following:

- a) the Declarations/ Statements of the representatives of the Board of Directors, according to Article 4 para. 2 of Act No. 3556/2007, as it is currently in force,
- b) the Annual Management Report of the Board of Directors towards the Ordinary General Meeting of the shareholders of the Company, which is compiled in accordance to article 4 para. 6 of Act No. 3556/2007, as it is currently in force, and includes:
  - i) the Corporate Governance Report,
  - ii) the Explanatory Report of the Board of Directors, in accordance to article 4, para. 7 and 8 of Act No. 3556/2007, as it is currently in force and
  - iii) the Explanations regarding the amendments in the disposal of the raised funds of the share capital increase of the Company
- c) the annual Financial Statements of the Company,
- d) the Allocation Report of Raised Funds under the share capital increase of the Company
- e) the audit report of the Certified Auditors - Accountants

was submitted and approved by the attending shareholders.

This Annual Financial Report of the Group and the Company for the fiscal year starting on 01.01.2017 to 31.12.2017, as well as the Reports of the Board of Directors and the Certified Auditors - Accountants have been sent to the Athens Stock Exchange for publication on its website from 30-04-2018 and have been posted on the Company's website from 30-04-2018. Since then they are at the disposal of the shareholders at the Company's offices.

Number of shares for which valid votes were cast: **24,761,215**

Percentage of the represented share capital: 100%

Valid votes: **24,761,215**

Voting and rates over valid votes:

In favor: **24,761,215** (100%), Against: **0** (0.00%), Blank votes / abstention: **0** (0.00%)

**2) "Release of the Directors and the Chartered Auditors -Accountants from any compensation liability as to the management of corporate affairs, the preparation and the audit of the Company & Group Financial Statements for fiscal year 01.01.2017 to 31.12.2017."**

Minimum required quorum: 20% of the paid-up share capital of the Company

Attained quorum: **81,25%** of the paid-up share capital of the Company.

The attending shareholders approved the release of the Directors and Chartered Auditors - Accountants –from any compensation liability as to the management of the corporate affairs, the preparation and the audit of the Company' s and the Group' s Financial Statements for the fiscal year from 01.01.2017 to 31.12.2017.

Number of shares for which valid votes were cast: **24,761,215**

Percentage of the represented share capital: 100%

Valid votes: **24,761,215**

Voting and rates over valid votes:

In favor: **24,761,215** (100%), Against: **0** (0.00%), Blank votes / abstention: **0** (0.00%)

**3) "Election of Chartered Auditors-Accountants for the audit of Company & Group Financial Statements for fiscal year 01/01/2018 to 31/12/2018 and determination of their fees."**

Minimum required quorum: 20% of the paid-up share capital of the Company

Attained quorum: **81,25%** of the paid-up share capital of the Company.

The attending shareholders re-elected the S.A. Chartered Auditor Company named "SOL S.A. CHARTERED AUDITORS" and in particular its following Members :

A) Mrs Zoe Sofou, with R.N. SOEL: 14701 and VAT 030648792, as Regular Chartered Auditor, and

B) Ms. Anna Gkini, with R.N. SOEL: 34471 and VAT 047887494, as Alternate Chartered Auditor

for the auditing of the Company and the Group Financial Statements for the fiscal year 01.01.2018 to

31.12.2018 with a remuneration in accordance with the relevant offer of the above Company to the Board of Directors, which has been approved by the Audit Committee.

Number of shares for which valid votes were cast: **24,761,215**

Percentage of the represented share capital: 100%

Valid votes: **24,761,215**

Voting and rates over valid votes:

In favor: **24,723,855** (99,85%), Against: **37,360** (0.15%), Blank votes / abstention: **0** (0.00%)

**4) Approval of Company financial results allocation for fiscal year 01/01/2017 to 31/12/2017."**

Minimum required quorum: 70% of the paid-up share capital of the Company

Attained quorum: **81,25%** of the paid-up share capital of the Company.

The attending shareholders approved the non distribution of any dividend for the fiscal year 01.01.2017 to 31.12.2017, as well as to transfer the period's financial results next year.

Number of shares for which valid votes were cast: **24,761,215**

Percentage of the represented share capital: 100%

Valid votes: **24,761,215**

Voting and rates over valid votes:

In favor: **24,761,215** (100%), Against: **0** (0.00%), Blank votes / abstention: **0** (0.00%)

**5) "Approval of Directors' compensation, paid during fiscal year 2017 and pre-approval of Directors' compensation for fiscal year 2018, under article 24 of Codified Law 2190/20 and article 5 of Law 3016/2002."**

Minimum required quorum: 20% of the paid-up share capital of the Company

Attained quorum: **81,25%** of the paid-up share capital of the Company.

The attending shareholders approved the amount of € 27.721,93, which was finally paid to BoD Members, as compensation for the time they spent in BoD meetings during the year 2017 and the fulfillment of their tasks in general, according to the provisions of article 24 of C.L. 2190/1920 and article 5 of Law 3016/2002 on Corporate Governance, as it is currently in force, and within the limits of the compensation pre-approved by the Ordinary General Meeting of shareholders of the previous year.

Furthermore, the attending shareholders pre-approved the granting of 200,000.00 Euros as compensation to Directors, for the time they shall spend in BoD meetings during 2018 and, generally, the fulfilment of their duties, according to the above-mentioned.

Number of shares for which valid votes were cast: **24,761,215**

Percentage of the represented share capital: 100%

Valid votes: **24,761,215**

Voting and rates over valid votes:

In favor: **24,723,855** (99,85%), Against: **37,360** (0.15%), Blank votes / abstention: **0** (0.00%)

**6) "Approval of conclusion and ratification of contracts under article 23a of Codified Law 2190/1920 as currently in force."**

Minimum required quorum: 20% of the paid-up share capital of the Company

Attained quorum: **81,25%** of the paid-up share capital of the Company.

The attending shareholders approved and ratified, according to the provisions of the law and the Articles of Association of the Company, the below-listed contracts, by application of Art. 23a of C.L. 2190/1920:

- 1) The amending and new employment contracts, between the Company and its Board Members.
- 2) The contracts for the transfer of participation interests in subsidiaries, specifically:
  - a) the acquisition on 13.12.2017 of all 2.400 ordinary shares of the company "VITA PK IKAT ANAPTYXIAKI SOCIETE ANONYME" by "INTRADEVELOPMENT SOCIETE ANONYME FOR DEVELOPMENT AND EXPLOITATION OF REAL ESTATE", and
  - β) the disposal on 18.05.2018 of 72 ordinary shares of the company "B-WIND POWER ENERGY SOCIETE ANONYME" to "GAIA INVESTMENTS & HOLDINGS SOCIETE ANONYME".
- 3) the sublease on 02.05.2018 of the 2nd basement, the 1st basement, the ground floor, the mezzanine, the 1st floor, the 2nd floor and the 3rd floor, of the building located on 3-5 Kolokotroni Street and Voulis Street, in Athens, to «INTRA ATHENS HOSPITALITY S.A.»..
- 4) The credit (cash facilities) and corporate guarantees that have been granted from our Company within fiscal year 2017 and up until today towards and in favor of subsidiaries and affiliated companies as per article 32 of Law 4308/2014, as well as to and in favour of the Joint Ventures and Consortia in which the Company and / or its affiliates participate and with which the Company has aligned interests.

5) Transfer of various movable assets between our Company and its subsidiaries and affiliates within the meaning of Article 32 of Law 4308/2014.

Number of shares for which valid votes were cast: **24,761,215**

Percentage of the represented share capital: 100%

Valid votes: **24,761,215**

Voting and rates over valid votes:

In favor: **24,723,855** (99,85%), Against: **37,360** (0.15%), Blank votes / abstention: **0** (0.00%)

**7) "Permission to Company Directors and Managers, under article 23 par. 1 of Codified Law 2190/20, as currently in force."**

Minimum required quorum: 20% of the paid-up share capital of the Company

Attained quorum: **81,25%** of the paid-up share capital of the Company.

The attending shareholders granted a permission, according to article 23 par. 1 of C.L. 2190/1920, to the Members of Board of Directors and Company's Directors to perform, either for their own account or on behalf of third parties, actions which fall within the scope pursued by the Company, as well as to participate as general partners in companies pursuing a similar scope, and to participate in the share capital and / or in the Board of Directors of the companies affiliated with the Company - within the meaning of article 32 of Law 4308/2014.

Number of shares for which valid votes were cast: **24,761,215**

Percentage of the represented share capital: 100%

Valid votes: **24,761,215**

Voting and rates over valid votes:

In favor: **24,761,215** (100%), Against: **0** (0.00%), Blank votes / abstention: **0** (0.00%)

**8) "Ratification of BoD decisions as of 6.12.2017 and 2.4.2018 on the partial change in the use of funds that have been raised from the Company's share capital increase, as decided during the 1st Adjourned Meeting of the Shareholders' Ordinary General Meeting as of 26.06.2017 , which took place on 07.07.2017."**

Minimum required quorum: 20% of the paid-up share capital of the Company

Attained quorum: **81,25%** of the paid-up share capital of the Company.

The attending shareholders approved the resolutions of the Board of Directors dated 6.12.2017 and 2.4.2018 regarding the partial change in the use of the amount that remained unallocated from the capital raised by the Company's share capital increase decided at its 1st Adjourned Meeting of the Ordinary General Meeting of the Shareholders dated 26.06.2017 that took place on 07.07.2017, in accordance with the relevant Raised Capital Tables, drawn up by the Board of Directors of the Company pursuant to the aforementioned Resolutions. The final capital allocation table is included in the Group and Company's Annual Financial Report for the fiscal year from 01.01.2017 to 31.12.2017, which has been posted on the Company's website.

Number of shares for which valid votes were cast: **24,761,215**

Percentage of the represented share capital: 100%

Valid votes: **24,761,215**

Voting and rates over valid votes:

In favor: **24,761,215** (100%), Against: **0** (0.00%), Blank votes / abstention: **0** (0.00%)

**9) "Confirmation of the election of an Audit Committee member, in replacement of a resigned member."**

Minimum required quorum: 20% of the paid-up share capital of the Company

Attained quorum: **81,25%** of the paid-up share capital of the Company.

The attending shareholders confirmed the resolution dated on 29.08.2017 on the replacement of the resigned member of the Audit Committee of the Company, Mr. Christos D. Mistriotis, for the remainder of this term, in the position of 1st Vice Chairman and non-executive member of the Board of Directors, by Mr. Georgios Anninos, since it has sufficient knowledge in the sector the Company operates, pursuant to article 44 of Law 4449/2017.

Number of shares for which valid votes were cast: **24,761,215**

Percentage of the represented share capital: 100%

Valid votes: **24,761,215**

Voting and rates over valid votes:

In favor: **24,761,215** (100%), Against: **0** (0.00%), Blank votes / abstention: **0** (0.00%)

#### **10) "Election of Audit Committee members, pursuant to article 44 of Law 4449/2017."**

Minimum required quorum: 20% of the paid-up share capital of the Company

Attained quorum: **81,25%** of the paid-up share capital of the Company.

The attending shareholders elected the members of the Audit Committee of the Company according to article 44 of Act No. 4449/2017, consisting of three (3) Members, namely:

- a) Mr. Georgios Anninos, son of Aristotle, 1st Vice Chairman and Non-Executive Member of the Board of Directors of the Company;
- b) Mr. Anastasios Tsoufis, son of Miltiadis, Independent Non-Executive Member of the Board of Directors the Company; and
- c) Mr Sotirios Filos, son of Nikolaos, Independent Non-Executive Member of the Board of Directors of the Company, who as a retired certified auditor-accountant has proven high knowledge and experience in auditing and accounting.

The aforementioned members of the Audit Committee as a group have sufficient knowledge in the sector in which the Company operates, and will carry out their duties in accordance with the provisions of article 44 of Law 4449/2017; and their term will expire at the end of the mandate of the Board of Directors.

Number of shares for which valid votes were cast: **24,761,215**

Percentage of the represented share capital: 100%

Valid votes: **24,761,215**

Voting and rates over valid votes:

In favor: **24,761,215** (100%), Against: **0** (0.00%), Blank votes / abstention: **0** (0.00%)

#### **11) "Resolution regarding the acquisition of own shares under article 16 of Codified Law 2190/1920, as in force and authorizing the Board of Directors for the implementation of the legal formalities required for this reason."**

Minimum required quorum: 20% of the paid-up share capital of the Company

Attained quorum: **81,25%** of the paid-up share capital of the Company.

The attending shareholders approved the purchase by the Company, according to article 16 of the Codified Law 2190/1920, as it is currently in force, of its own shares up to 10% of the paid up share capital for a period of 24 months with effect from June 29, 2018 until June 28, 2020, at a minimum purchase price of 0.30 and a maximum price of 10,00 euros per share, and according to the provisions of Codified Law 2190/1920. as it is currently in force, the Regulation 2273/2003 and the Resolution 1/503/2009 of the Board of Directors of the Capital Market Commission; and authorized the Board of Directors to observe the legal formalities for this purpose.

Number of shares for which valid votes were cast: **24,761,215**

Percentage of the represented share capital: 100%

Valid votes: **24,761,215**

Voting and rates over valid votes:

In favor: **24,761,215** (100%), Against: **0** (0.00%), Blank votes / abstention: **0** (0.00%)

**12. "Resolution regarding the restructuring of the Company's participations and the acquisition and sale by the Company of affiliated companies' shares. Approval according to article 10 of Codified Law 2190/1920 and granting of special permission according to article 23a of Codified Law 2190/1920 for the conclusion of relevant contract with legal entities which fall under the provisions of the article."**

Minimum required quorum: 20% of the paid-up share capital of the Company  
Attained quorum: **81,25%** of the paid-up share capital of the Company.

The attending shareholders approved the restructuring of the Company's participations and granted the permit and approval according to article 10 of Codified Law 2190/1920 and article 23a of Codified Law 2190/1920 for the acquisition and sale of the following participations in affiliated companies:

- (a) the sale to the parent company INTRACOM HOLDINGS of:
1. participation stake of 37,61% in INTRADEVELOPMENT
  2. participation stake of 80% in K-WIND ΚΙΘΑΙΡΩΝΑΣ (30% belongs to INTRAKAT και 50% belongs to INTRAKAT INTERNATIONAL)
  3. participation stake of 50% in INTRABLUE
  4. participation stake of 100% in INTRAPOWERS

The sale price shall be fixed on the basis of the evaluation of the above shares by the Chartered Auditor Company GRANT THORNTON

- (b) the acquisition from the parent company INTRACOM HOLDINGS of:
1. participation stake of 13,33% in MOREΑΣ S.A. which has undertaken the design, construction, financing, operation and maintenance of the Motorway Korinthos-Tripoli-Kalamata and the sector Lefktro-Sparti as well as 66.862.010 bonds of the said company.
  2. participation stake of 13,33% in MOREΑΣ Service Stations which has undertaken the management of Service Stations of the Motorway Korinthos-Tripoli-Kalamata and the sector Lefktro-Sparti and
  3. participation stake of 3,43% in H.E. & D. S.A. which is activated in the sector of energy.

The acquisition price of the above shares and bonds will be the evaluation price stipulated by the Chartered Auditor Company OLYMPIA.

The conclusion of the said transfers of participations is subject to receiving the legally required, if any, permits and approvals by the competent Authorities.  
Furthermore, the Board of Directors is authorized to proceed with any necessary action for the implementation of this resolution and stipulate the remaining terms of the said transfers.

Number of shares for which valid votes were cast: **24,761,215**

Percentage of the represented share capital: 100%

Valid votes: **24,761,215**

Voting and rates over valid votes:

In favor: **24,723,855** (99,85%), Against: **37,360** (0.15%), Blank votes / abstention: **0** (0.00%)

**13) "Miscellaneous announcements."**

It was announced that on 5.6.2018 the disposal of all funds was completed, amounting to € 10,159,052.00, which was raised from the increase in share capital decided by the 1st Adjourned Meeting of the 26.06.2017 of the Ordinary General Meeting of Shareholders which took place on 7.7.2017.

It was also announced that the member of the Board of Directors, Mr. Christos Mistrionis, on the 29th of August 2017, submitted his resignation as a member of the Board of Directors and pursuant



to the resolution of the Board of Directors dated on 29.08.2017, it was decided that he is not to be replaced in accordance with article 22 par. 2 of the Company's Articles of Association, in combination with article 18 par. 8 of Codified Law 2190/1920.