



INTRACOM CONSTRUCTIONS SOCIETE ANONYME TECHNICAL AND STEEL CONSTRUCTIONS
G.E.MI. No. 408501000 (former Companies Register No.: 16205/06/B/87/37)
19 KM PEANIA - MARKOPOULO AVE., 190 02 PEANIA ATTIKA, GREECE

Financial data and information regarding the period from January 1st 2015 to September 30th 2015
According to the Decision 4/507/28.04.2009 of the Board of Directors of the Stock Exchange Committee

The following data and information deriving from the financial statements, aim to provide a general briefing for the financial position and the results of operations of INTRACOM CONSTRUCTIONS SOCIETE ANONYME TECHNICAL AND STEEL CONSTRUCTIONS (d.t. INTRAKAT) as well as of INTRAKAT Group. Therefore it is recommended to the reader, before proceeding to any kind of investment decision or any other transaction with the issuer, to visit the issuer's web site address, where the financial statements accompanied with the Independent Auditor's review report, whenever it is required, are presented.

Company's web site address : www.intrakat.gr

Date of the nine-month financial statements' approval by the Board of Directors:

November 26th, 2015

DATA FROM STATEMENT OF FINANCIAL POSITION (Figures expressed in Euro)

	THE GROUP		THE COMPANY	
	30.09.2015	31.12.2014	30.09.2015	31.12.2014
ASSETS				
Own-used tangible fixed assets	92.902.511	62.047.029	29.949.697	30.658.306
Investment property	16.976.254	12.922.987	8.668.876	8.687.855
Goodwill	2.926.597	2.926.597	326.268	326.268
Intangible assets	261.983	336.721	234.247	306.955
Other non-current assets	6.741.036	5.684.715	24.287.222	21.450.190
Inventories	14.076.093	13.887.183	9.036.927	8.576.392
Trade receivables	136.190.979	118.020.819	133.670.593	116.411.821
Other current assets	25.920.801	32.543.626	11.180.469	13.229.980
TOTAL ASSETS	295.996.254	248.369.677	217.354.299	199.647.767
EQUITY AND LIABILITIES				
Share capital	31.489.780	31.489.780	31.489.780	31.489.780
Other equity items	29.116.785	29.308.858	38.242.004	38.287.237
Total equity of Company's Shareholders (a)	60.606.565	60.798.638	69.731.784	69.777.017
Non-controlling interests (b)	2.202.970	1.305.380	--	--
Total Equity (c) = (a) + (b)	62.809.535	62.104.018	69.731.784	69.777.017
Long-term borrowings	46.510.974	41.286.163	12.297.566	12.736.162
Provisions/Other long-term liabilities	1.771.299	1.935.533	1.432.826	1.621.318
Current borrowings	41.216.182	32.487.962	36.371.754	27.735.067
Other current liabilities	113.688.264	110.556.001	97.520.369	87.778.202
Total Liabilities (d)	203.186.719	186.265.659	147.622.515	129.870.750
TOTAL EQUITY & LIABILITIES (c) + (d)	265.996.254	248.369.677	217.354.299	199.647.767

ADDITIONAL DATA AND INFORMATION

- The companies and joint-ventures included in the Group and all the related information are set out in detail in note 5.5 of the Group's financial statements.
- All transactions from the beginning of the period, as well as the balances of the receivables and liabilities of the Parent company and the Group at the end of the current period, resulting from transactions carried out with related parties, as these are defined by IAS 24, are as follows:

Figures in Euro	The Group	The Company
a) Revenues	4.924.701	9.366.368
b) Expenses	7.439.974	1.899.898
c) Receivables	7.878.175	31.941.894
d) Liabilities	8.085.305	11.199.922
e) Receivables from management executives and administration members	76.155	23.155
f) Payables to management executives and administration members	99.386	41.279
e) Transactions and fees of management executives and administration members	801.352	683.901
- The number of employed personnel at the end of the current period was for the Group 387 people (30.09.2014: 360) and for the Company 271 people (30.09.2014: 243).
- There are no shares of the Parent Company held either by the company or by subsidiaries, associates and joint-ventures at the end of the current period.
- Other comprehensive income net of taxes pertain to: a) valuation of available-for-sale financial assets amounting € -165,21 thousand (Group and Company) and b) currency translation differences amounting € -34,31 thousand (Group) and € 11,58 thousand (Company) (notes 3a & 3b).
- The Basic Accounting Principles applied on the financial statements as of 30.09.2015 are the same with those applied on the Balance Sheet as of 31.12.2014.
- The Group's financial statements are included in the consolidated financial statements of INTRACOM HOLDINGS Group, which is domiciled in Greece and participates in the issuer's share capital by 61,76%.
- On the Company's fixed assets there are encumbrances amounting € 45,3 million to secure bank borrowings and guarantees (note 7.1).
- The provisions made for "Other Provisions", amount € 407,08 thousand (Group and Company). For provisions made for impairment of assets amount € 11,56 million (Group) and € 11,23 million (Company). No provisions have been made for unaudited fiscal years. There are no litigious or under arbitration differences that have a material negative effect on the Group's and the Company's financial situation (notes 7.9, 7.20 & 7.21).
- The current period's consolidation include with the full consolidation method the newly established company INTRA-HOSPITALITY S.A., in which the subsidiary INTRADEVELOPMENT S.A. participates with 100% and with the equity method, the newly established company INESTIA S.A., in which the subsidiary INTRADEVELOPMENT S.A. participates with 50%. The impact on the financial figures of the Group was insignificant (note 5.5).
- The subsidiary EUROKAT ATE proceeded to an increase of its share capital by the amount of € 760 thousand, wherein the parent INTRAKAT entirely participated through the capitalization of an equal amount claim. In addition, during the current period the parent company INTRAKAT transferred to the minority part of its participation in the subsidiary EUROKAT ATE for the amount of € 360 thousand and as a result the interest held in the subsidiary was formed to 45,29%, while maintaining control of the subsidiary. In the current period, the parent INTRAKAT acquired from the subsidiary SC INTRACOM CONSTRUCT the total of its holdings in the subsidiaries OIKOS PROPERTIES and ROMINPLOT for the amount of € 1.676,61 thousand and as a result it now holds 100% of OIKOS PROPERTIES and

DATA FROM STATEMENT OF CHANGES IN EQUITY (Figures expressed in Euro)

	THE GROUP		THE COMPANY	
	01.01.-30.09.2015	01.01.-30.09.2014	01.01.-30.09.2015	01.01.-30.09.2014
Net equity of period opening balance (01.01.2015 and 01.01.2014 respectively)	62.104.018	65.081.006	69.777.017	70.870.483
Total comprehensive income net of taxes	341.246	-4.713.669	-45.232	-4.119.046
Other changes	364.271	-250.774	--	--
Net equity of period closing balance (30.09.2015 and 30.09.2014 respectively)	62.809.535	60.116.563	69.731.784	66.751.436

DATA FROM STATEMENT OF CASH FLOWS (Figures expressed in Euro)

	THE GROUP		THE COMPANY	
	01.01.-30.09.2015	01.01.-30.09.2014	01.01.-30.09.2015	01.01.-30.09.2014
Cash Flows from Operating activities				
Profit/losses before taxes	1.813.961	-1.842.299	1.208.101	-1.152.836
Plus / less adjustments for:				
Depreciation and amortisation	2.859.711	1.885.580	1.564.955	1.793.441
Provisions	53.005	-131.941	34.300	-74.839
Results (revenues, expenses, profit & losses) from investing activity	-220.741	-994.289	123.455	-912.689
Interest and other relevant expenses	6.635.589	6.077.441	5.298.335	5.539.240
Plus / less adjustments for changes in working capital accounts or related to operating activities:				
Decrease / (increase) of inventories	-253.564	-429.593	-460.535	314.772
Decrease / (increase) of receivables	-20.611.286	-29.061.205	-20.450.967	-19.158.481
(Decrease) / increase of payables (except for borrowings)	6.563.460	2.603.057	9.663.970	1.880.890
Less: Interest and other relevant expenses paid	6.635.589	6.077.441	5.298.335	5.539.240
Less: Income tax paid	1.151.357	4.048.474	1.105.501	3.037.937
Net cash generated from operating activities (a)	-10.946.811	-32.019.162	-9.422.222	-20.347.679
Cash Flows from Investing activities				
Acquisition of subsidiaries, associates, J/Vs & other investments	-112.000	-531.460	-1.700.611	-603.460
Disposal of subsidiaries, associates, J/Vs & other investments	216.000	12.000	216.000	12.000
Purchase of tangible, intangible fixed assets & investment property	-7.607.044	-7.817.247	-768.414	-1.795.495
Dividends received	1.040	--	1.040	--
Proceeds from disposal of tangible and intangible fixed assets	72.604	116.584	42.710	121.845
Interest received	182.996	1.760.048	177.458	1.684.922
Disposal of financial assets available for sale	--	4.357.994	--	4.357.994
Net cash used in investing activities (b)	-7.246.404	-2.102.080	-2.031.817	3.777.806
Cash Flows from Financing activities				
Subsidiary's share capital increase	12.000	--	--	--
Proceeds on issued/raised bank borrowings	26.536.637	13.583.800	20.513.135	12.648.267
Repayment of borrowings	-16.081.617	-3.558.860	-12.315.045	-3.280.320
Repayment of finance lease obligations (installments for paying off the debt)	-132.115	-53.823	-123.453	-45.820
Currency translation differences of foreign subsidiaries & associates	-37.219	-1.276	11.580	-22.237
Net cash used in financing activities (c)	10.297.686	9.969.841	8.086.217	9.299.890
Net increase / (decrease) in the period's cash and cash equivalents (a)+(b)+(c)	-7.895.529	-24.151.401	-3.367.823	-7.269.983
Cash and cash equivalents of discontinued operations	--	-2.725	--	-2.725
Cash and cash equivalents at the beginning of the period	25.747.722	39.249.071	7.073.970	13.890.320
Cash and cash equivalents at the end of the period	17.852.193	15.094.945	3.706.147	6.617.612

99,99% of ROMINPLOT SRL. Finally, in the current period INTRAKAT acquired from the minority 50% of the subsidiary INTRA-BLUE for the amount of € 12 thousand, and as a result INTRAKAT's direct and indirect participation was formed to 100%. The above events didn't have a significant impact on the financial figures of the Group (note 5.5).

- The current period's consolidation does not include the joint operations J/V INTRAKAT - ELTER (ALEXANDROUPOLI'S PIPE LINE), J/V INTRAKAT - ELTER (KATERINI HOSPITAL), J/V INTRAKAT - ELTER (CORFU HOSPITAL), J/V ELTER - INTRAKAT (BROADBAND NETWORKS), J/V INTRAKAT - ELTER (ARTA'S DETOUR PROJECT), J/V INTRAKAT - ELTER (MAINTENANCE OF NORTH SECTOR), J/V INTRAKAT - ELTER (NATURAL GAS DISTRIBUTION NETWORK LAMIA-THIVA-HALKIDA), J/V INTRAKAT-MAVRIDIS (CONSTRUCTION OF CARREFOUR SUPERMARKET IN HALKIDIKI) and the joint venture J/V "ATH.TECHNIKI - PRISMA DOMI" - INTRAKAT due to their dissolution (note 5.5).

- The statements of comprehensive income and cash flows of the parent company for the period 01.01.-30.09.2014 have incorporated the respective statements of the subsidiary PRISMA DOMI which was absorbed by the parent company in year 2014, based on the pooling of interest method and therefore differ from those published (note 5.6).

- Any differences that may arise are due to roundings.

DATA FROM STATEMENT OF COMPREHENSIVE INCOME (Figures expressed in Euro)

	THE GROUP				THE COMPANY			
	01.01.-30.09.2015	01.01.-30.09.2014	01.07.-30.09.2015	01.07.-30.09.2014	01.01.-30.09.2015	01.01.-30.09.2014	01.07.-30.09.2015	01.07.-30.09.2014
Sales	95.644.740	106.591.457	27.515.451	35.124.195	82.364.204	99.733.263	22.092.581	33.079.306
Gross Profit	15.722.572	13.264.840	5.540.428	4.705.090	12.608.908	11.692.244	3.772.273	3.948.051
Profit/(losses) before taxes, financing and investing results	8.278.963	3.222.202	3.096.075	1.624.445	6.624.374	3.475.902	2.276.127	1.495.907
Profit/(losses) before taxes	1.813.961	-1.842.299	715.516	-224.011	1.208.101	-1.152.836	182.572	-210.645
Less: Taxes	-1.273.193	-909.811	-257.245	-275.937	-1.099.700	-985.692	-287.455	-175.323
Profit/losses net of taxes (A)	540.768	-2.752.109	458.271	-499.948	108.401	-2.138.528	-104.883	-385.968
Attributable to:								
Owners of the Parent	196.774	-2.616.009	328.058	-306.888	108.401	-2.138.528	-104.883	-385.968
Non-controlling interests	343.994	-136.101	130.213	-193.061	--	--	--	--
Other comprehensive income net of taxes (B)	-199.522	-1.961.560	-608.997	-895.401	-153.634	-1.980.518	-557.193	-884.227
Total comprehensive income net of taxes (C)=(A)+(B)	341.246	-4.713.669	-150.726	-1.395.349	-45.232	-4.119.046	-662.076	-1.270.195
Attributable to:								
Owners of the Parent	-1.092	-4.578.294	-281.502	-1.201.959	-45.232	-4.119.046	-662.076	-1.270.195
Non-controlling interests	342.338	-135.375	130.776	-193.390	--	--	--	--
Earnings/losses net of taxes per share - basic (in Euro)	0,0085	-0,1130	0,0142	-0,0133	0,0047	-0,0924	-0,0045	-0,0167
Profit/(losses) before taxes, financing, investing results and total depreciation	11.138.675	5.107.782	4.139.990	2.268.678	8.189.328	5.269.343	2.829.788	2.109.274

Peania, November 26th 2015

THE CHAIRMAN OF THE B.o.D.
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